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Grip on software: understanding development progress of SCRUM sprints and backlogs

Helwerda, L.S.

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Glossary

Acronyms

ABE analogy-based effort estimation; see pages 8, 9, 38, 76, 80, 81, 84, 111, 112, 149, 155 and 156

AI artificial intelligence; see pages 7 and 89

API application programming interface; see pages 14, 30, 32, 36, 37, 75, 80, 113, 126, 153, 158 and 162

AUC Area Under Curve; see page 111

CI continuous integration; see page 37

CPU central processing unit; see pages 39, 64–66 and 131

CSS Cascading Style Sheets; see page 100

CSV comma-separated values; see pages 61 and 106

DNN deep neural network; see pages 8, 9, 81, 111, 155 and 156

DoD Definition of Done; see pages 6, 7, 73 and 125

ER entity–relationship diagram; see pages 47–50

FTE full-time equivalent; see pages 49 and 122

GPU graphics processing unit; see pages 37, 38 and 149

HCI human-computer interaction; see page 95

HTML HyperText Markup Language; see pages 100, 106, 128 and 138

HTTPS HyperText Transfer Protocol Secure; see pages 33, 61 and 138

InfoVis information visualization; see page 97

- JDBC** Java Database Connectivity; see page 59
- JSON** JavaScript Object Notation; see pages 30, 37, 38, 60, 100, 103, 106 and 153
- LDAP** Lightweight Directory Access Protocol; see pages 36, 47, 48, 58 and 59
- Lin** linear regression algorithm; see pages 8, 9, 80, 82 and 86
- LSTM** Long Short-Term Memory; see pages 91 and 160
- MC** Monte Carlo simulation; see pages 8, 9, 76, 80, 82, 86, 103 and 135
- ML** machine learning; see pages 7, 8, 12, 71, 76 and 89
- NN** neural network; see pages 8, 9, 80, 81 and 149
- PB** product backlog; see pages 6, 7, 10, 72 and 73
- PDF** Portable Document Format; see pages 106 and 110
- PG** product goal; see pages 6 and 7
- PO** Product Owner; see pages 5–7, 10, 52, 72–74
- PR** pattern recognition; see pages 8 and 71
- RAM** random access memory; see pages 39 and 64
- RDBMS** relational database management system; see pages 43–46, 63, 66 and 154
- SB** sprint backlog; see pages 6, 7, 10, 72 and 73
- SDM** software delivery manager; see pages 10 and 79
- SG** sprint goal; see pages 6, 7 and 52
- SM** Scrum Master; see pages 5, 10 and 73
- SP** story point; see pages 6, 10, 11, 52, 74, 83 and 153
- SQL** Structured Query Language; see pages 46, 59, 61, 63, 66, 77 and 149
- SSH** Secure Shell; see pages 31 and 153
- SUS** System Usability Scale; see pages 141 and 143
- UDF** user-defined function; see pages 44–46
- UI** user interface; see pages 98, 99, 101 and 139
- UML** Unified Modeling Language; see page 50
- URL** Uniform Resource Locator; see pages 32, 38, 52, 59, 106, 112 and 129
- VCS** version control system; see pages 58 and 59
- VM** virtual machine; see pages 31, 39 and 60

Software development terminology

architecture high-level structural overview of a software system, as a design specification; see page 4

artifact a document or different byproduct that specify specific requirements, parts of the design or architecture, at greater detail; see page 5

burndown chart time-based diagram that displays lines and points that refer to certain events taking place in a sprint regarding changes to the number of story points left to work on from each point onward; see pages 6, 114 and 134

code textual files containing lines with instructions written in a programming language which perform actions that are part of a software system; see pages 4, 6, 10, 34, 37, 71, 73, 91 and 125

coverage percentage of statements or lines of code that is being executed during tests of a software product, as a measurement of how likely it is that problems and edge cases are detected; see pages 4, 6, 20, 35, 37, 73 and 91

Daily Scrum short meeting in SCRUM held every working day where the development team discusses what that have done during the sprint so far, what they are working on and possible impediments that hinder their tasks; see pages 6, 10, 73, 74 and 121

deployment installation or publication of a software product so that it is available to users; see pages 4, 10, 11 and 18

ecosystem environment in which code may be written (software development ecosystem) or a deployed product may be placed, where the developed software interacts with other systems and is dependent on a platform providing support for its functionality; see page 4

epic task that explains relationships between smaller tasks, such as user stories; see pages 6, 79 and 80

feature aspect of a software product that allows the system to perform something by providing certain functionality; see pages 4, 7 and 73, not to be confused with feature (Machine learning terminology)

guild meeting of a group of people across an entire organization with an interest in a particular topic, but available for everyone, with discussions ranging from Agile development methods to testing code and improving quality; see pages 10, 11 and 121

impediment any cause of delay and hindrance in the software development progress, which needs to be resolved before developers can continue with a certain task; see pages 5, 10 and 73

- increment** result of a software development cycle such as a SCRUM sprint that adheres to pre-set goals, consisting of changes from all the resolved items during that period, and may become a deployment (Potentially Shippable Product Increment) or released version, even when early in development (minimum viable product); see pages 6, 7, 11, 14, 72 and 73
- maintenance** regular adjustment of a software product after deployment in order to keep the product functioning in the environment in which the software is placed; see page 4
- milestone** moment in a software development plan that indicates an important step in the progress, usually when a new version is released or a deployment is scheduled; see pages 4 and 10
- product** the result of software development, fulfilling a need of users; see pages 4, 10 and 14
- readiness** quality of a story or other task in that it has been prepared enough during refinement meetings to be detailed enough to work on, with the team agreeing that is it not too complicated (ready for selection); see pages 6, 10, 72 and 153
- refinement** meeting in SCRUM to improve details of planned work for an upcoming sprint development cycle; see pages 6, 10, 71, 73 and 125
- requirement** specification of what a system, software and entire product should do (functional requirement) or should adhere to with regards to its environment (non-functional requirement); see pages 4, 16 and 19
- retrospective** meeting in SCRUM where the development team discuss internally how the previous sprint progressed and improve focus on important factors; see pages 6, 10, 14, 71–73
- review** meeting in SCRUM where the development team presents and discusses the results of the previous sprint with representatives of the end user, usually including a display of new functionality (demo); see pages 6, 10, 14, 71–73
- sprint** time span in a SCRUM development process, with specific meetings and goals, which repeats itself to work on more tasks; see pages 5, 6, 10, 72 and 73
- sprint planning** meeting in SCRUM to select tasks to be worked on during the next sprint development cycle; see pages 6, 10, 71 and 73
- stakeholder** people and parties with the most interest in a software development process, including members of the development teams, managerial roles or others in the organization, but also the end users and the client, who fulfills the role of eventual owner of a product; see pages 14, 95, 100, 102, 121 and 142
- story** request for a task related to developing code for a new software feature in a product and other relevant work, described in a simple format, usually in a single sentence describing a desire (user story); see pages 6, 7, 10, 72, 73 and 153
- technical debt** projected amount of effort, time or expenses in order to resolve a current, subpar situation so that a better solution is implemented in a software product which would require less maintenance in the future, whereas if the debt is not resolved, it will become harder to address later on, often used in the context of code style; see pages 56, 75, 79, 91 and 104

test method of comparing a software product to the specified requirements at various levels of inspection, such as small components (unit test) or interaction of systems in the software ecosystem (integration test); see pages 4, 10, 11, 20, 34, 37, 71, 73, 91, 125, 138 and 141, not to be confused with test (Machine learning terminology)

velocity metric used as a guideline for the number of story points to plan for a sprint, where the sum of the story points of all stories that were done during the past three sprints is divided by 3 (three-sprint velocity); see pages 74, 77, 78, 80, 82 and 83

Machine learning terminology

classification problem where the goal is to find a label for an unlabeled sample selected from a limited set of classes using a machine learning model (classification algorithm); see pages 7, 79–81, 84 and 91

clustering problem where the goal is to group similar samples from a data set together using a machine learning model; see pages 7, 81 and 109

data set collection of (usually different) records that describe objects, situations or events that are typically from a similar domain, with various properties making up each sample record; see pages 7, 71, 79 and 90

ensemble model method to compose various machine learning algorithms together and to use their output, e.g., using a majority vote to choose the result, for solving machine learning problems; see pages 8 and 83

estimation problem where the goal is to find a label for an unlabeled sample that seems to fit the features using a machine learning or statistical model; see pages 7, 80–84 and 91

explainability quality of a machine learning algorithm, either inherent to the model used or achieved through external methods, that allows tracing back how a label or estimation was generated, for example which inputs were most relevant or which samples are most similar; see pages 8, 81, 84, 90, 152, 156 and 160

feature measurable observation about a specific sample in a data set; see pages 7, 76, 81 and 83, not to be confused with feature (Software development terminology)

feature selection process where a subset of the features from a data set are chosen based on scoring or other criteria, leading to a more refined working set; see pages 7, 72, 76, 78 and 84

label description of an object in a numerical or categorical manner, which is the goal of some machine learning problems in order to understand the data better (labeling), and when already available in the data set, is the expected outcome of the model given the sample input (target label); see page 7

model algorithm used in machine learning in order to solve a problem, such as providing a label to an object; see pages 7, 71, 76, 78, 80, 81, 83, 84 and 90

regression analysis method used to perform estimation of relationships between labels and the associated features of samples in a data set, using a function that closely fits most of the observed data points; see pages 8, 76, 103 and 109

sample entries in a data set that describe a particular object, situation or event, which may be used separately or in bulk as input for a machine learning model by selecting subsets of records (sampling); see page 7

supervised learning algorithm that is able to use labeled samples and extract statistical relations in order to learn patterns and generate numerical labels; see pages 7 and 76

test process where a portion of labeled samples from the data set (test set) is used to obtain accuracy metrics of the trained model, with a similar distribution; see pages 7, 78–81 and 84, not to be confused with test (Software development terminology)

training process where a portion of labeled samples from the data set (training set) is used to learn a model what patterns and relations between features exist in order to generate better labels in the future; see pages 7, 76, 79–81 and 84

trend outcome of a regression analysis, most typically a linear regression where the overall direction of temporal data is shown as a line, allowing for an estimation of future data points; see pages 8, 89, 103 and 109

unsupervised learning algorithm that uses unlabeled samples to extract statistical relations in order to learn patterns and similarities; see pages 7 and 109

validation process where a portion of labeled samples from the data set (validation set) is used to check if the model is well-tuned and not biased toward the samples from the training set; see pages 7, 79–81, 84 and 103

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Appendices

Appendix A

Code repositories of the Grip on Software pipeline

Accompanying Chapter 2

The references listed here are supplemental to the technical resources found in the bibliography. We provide these separate from the bibliography, given their nature of being contributions in addition to—and in support of—our research. The references indicate locations of code repositories that contain implementations, documentation and tests for the components of the GROS pipeline used throughout our research. In Section 2.3.2, we provide descriptions and further details for each of the code repositories.

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Appendix B

Queries used in database performance experiments

Accompanying Chapter 3

```

1 SELECT ${f(join_cols, "sprint_metrics")}, COUNT(*) AS
   num_metrics
2 FROM (
3     SELECT DISTINCT ${f(join_cols, "metric_value")},
        metric_value.metric_id
4     FROM gros.metric_value
5     JOIN gros.${t("sprint")} ON ${j(join_cols,
        "metric_value", "sprint")}
6     WHERE metric_value.value <> -1
7 ) AS sprint_metrics
8 ${g(join_cols, "sprint_metrics")}

```

(a) Template

```

1 SELECT sprint_metrics.project_id,
   sprint_metrics.sprint_id, COUNT(*) AS num_metrics
2 FROM (
3     SELECT DISTINCT metric_value.project_id,
        metric_value.sprint_id, metric_value.metric_id
4     FROM gros.metric_value
5     JOIN gros.sprint ON metric_value.project_id =
        sprint.project_id AND metric_value.sprint_id =
        sprint.sprint_id
6     WHERE metric_value.value <> -1
7 ) AS sprint_metrics
8 GROUP BY sprint_metrics.project_id,
   sprint_metrics.sprint_id

```

(b) Compiled

Figure B.1: All metrics (original query)

```

1 SELECT ${f(join_cols, "sprint_metrics")}, COUNT(*) AS
   num_metrics
2 FROM (
3     SELECT DISTINCT ${f(join_cols, "metric_value")},
       metric_value.metric_id
4     FROM gros.metric_value
5     WHERE metric_value.value <> -1 AND
       metric_value.sprint_id <> 0
6 ) AS sprint_metrics
7 ${g(join_cols, "sprint_metrics")}

```

(a) Template

```

1 SELECT sprint_metrics.project_id,
   sprint_metrics.sprint_id, COUNT(*) AS num_metrics
2 FROM (
3     SELECT DISTINCT metric_value.project_id,
       metric_value.sprint_id, metric_value.metric_id
4     FROM gros.metric_value
5     WHERE metric_value.value <> -1 AND
       metric_value.sprint_id <> 0
6 ) AS sprint_metrics
7 GROUP BY sprint_metrics.project_id,
   sprint_metrics.sprint_id

```

(b) Compiled

Figure B.2: All metrics (refined query)

```

1 SELECT ${f(join_cols, "sprint_metrics")}, COUNT(*) AS
   num_red_metrics
2 FROM (
3     SELECT DISTINCT ${f(join_cols, "metric_value")},
        metric_value.metric_id
4     FROM gros.metric_value
5     JOIN gros.${t("sprint")} ON ${j(join_cols,
        "metric_value", "sprint")}
6     WHERE metric_value.category = 'red'
7 ) AS sprint_metrics
8 ${g(join_cols, "sprint_metrics")}

```

(a) Template

```

1 SELECT sprint_metrics.project_id, sprint_metrics.sprint_id,
   COUNT(*) AS num_red_metrics
2 FROM (
3     SELECT DISTINCT metric_value.project_id,
        metric_value.sprint_id, metric_value.metric_id
4     FROM gros.metric_value
5     JOIN gros.sprint ON metric_value.project_id =
        sprint.project_id AND metric_value.sprint_id =
        sprint.sprint_id
6     WHERE metric_value.category = 'red'
7 ) AS sprint_metrics
8 GROUP BY sprint_metrics.project_id, sprint_metrics.sprint_id

```

(b) Compiled

Figure B.3: Red metrics (original query)

```

1 SELECT ${f(join_cols, "sprint_metrics")}, COUNT(*) AS
   num_red_metrics
2 FROM (
3     SELECT DISTINCT ${f(join_cols, "metric_value")},
       metric_value.metric_id
4     FROM gros.metric_value
5     WHERE metric_value.category = 'red' AND
       metric_value.sprint_id <> 0
6 ) AS sprint_metrics
7 ${g(join_cols, "sprint_metrics")}

```

(a) Template

```

1 SELECT sprint_metrics.project_id, sprint_metrics.sprint_id,
   COUNT(*) AS num_red_metrics
2 FROM (
3     SELECT DISTINCT metric_value.project_id,
       metric_value.sprint_id, metric_value.metric_id
4     FROM gros.metric_value
5     WHERE metric_value.category = 'red' AND
       metric_value.sprint_id <> 0
6 ) AS sprint_metrics
7 GROUP BY sprint_metrics.project_id, sprint_metrics.sprint_id;

```

(b) Compiled

Figure B.4: Red metrics (refined query)


```

1  SELECT ${f(join_cols, "team_spirit")},
      AVG(metric_value.value) AS team_spirit
2  FROM gros.metric_value, (
3      SELECT ${f(join_cols, "metric_value")},
            metric_value.metric_id, MAX(metric_value.date) AS
            max_date
4      FROM gros.metric_value
5      JOIN gros.metric
6      ON metric_value.metric_id = metric.metric_id
7      JOIN gros.${t("sprint")}
8      ON ${j(join_cols, "metric_value", "sprint")}
9      WHERE metric_value.value <> -1
10     AND metric.base_name = 'TeamSpirit'
11     ${g(join_cols, "metric_value")}, metric_value.metric_id
12 ) AS team_spirit
13 WHERE metric_value.date = team_spirit.max_date AND
      metric_value.metric_id = team_spirit.metric_id
14 ${g(join_cols, "team_spirit")}

```

(a) Template

```

1  SELECT team_spirit.project_id, team_spirit.sprint_id,
      AVG(metric_value.value) AS team_spirit
2  FROM gros.metric_value, (
3      SELECT metric_value.project_id, metric_value.sprint_id,
            metric_value.metric_id, MAX(metric_value.date) AS
            max_date
4      FROM gros.metric_value
5      JOIN gros.metric
6      ON metric_value.metric_id = metric.metric_id
7      JOIN gros.sprint
8      ON metric_value.project_id = sprint.project_id AND
            metric_value.sprint_id = sprint.sprint_id
9      WHERE metric_value.value <> -1
10     AND metric.base_name = 'TeamSpirit'
11     GROUP BY metric_value.project_id,
            metric_value.sprint_id, metric_value.metric_id
12 ) AS team_spirit
13 WHERE metric_value.date = team_spirit.max_date and
      metric_value.metric_id = team_spirit.metric_id
14 GROUP BY team_spirit.project_id, team_spirit.sprint_id

```

(b) Compiled

Figure B.5: Team spirit (original query)

```

1 SELECT ${f(join_cols, "team_spirit")}, MAX(value) AS team_spirit
2 FROM (
3     SELECT ${f(join_cols, "metric_value")}, metric_value.value,
4         MAX(metric_value.date) AS end_date, ROW_NUMBER() OVER (
5         PARTITION BY ${f(join_cols, "metric_value")}
6         ORDER BY ${f(join_cols, "metric_value")},
7             MAX(metric_value.date) DESC
8     ) AS rev_row FROM gros.metric_value
9     JOIN gros.metric
10    ON metric_value.metric_id = metric.metric_id
11    WHERE metric.base_name = 'TeamSpirit' AND metric.domain_name
12    <> '' AND metric_value.sprint_id <> 0
13    AND metric_value.value > -1
14    ${g(join_cols, "metric_value")}, metric_value.value
15 ) AS team_spirit
16 WHERE rev_row = 1
17 ${g(join_cols, "team_spirit")}

```

(a) Template

```

1 SELECT team_spirit.project_id, team_spirit.sprint_id, MAX(value)
2 AS team_spirit
3 FROM (
4     SELECT metric_value.project_id, metric_value.sprint_id,
5         metric_value.value, MAX(metric_value.date) AS end_date,
6         ROW_NUMBER() OVER (
7         PARTITION BY metric_value.project_id,
8         metric_value.sprint_id
9         ORDER BY metric_value.project_id, metric_value.sprint_id,
10             MAX(metric_value.date) DESC
11     ) AS rev_row FROM gros.metric_value
12     JOIN gros.metric
13    ON metric_value.metric_id = metric.metric_id
14    WHERE metric.base_name = 'TeamSpirit' AND metric.domain_name
15    <> '' AND metric_value.sprint_id <> 0
16    AND metric_value.value > -1
17    GROUP BY metric_value.project_id, metric_value.sprint_id,
18        metric_value.value
19 ) AS metric_team_spirit
20 WHERE rev_row = 1
21 GROUP BY metric_team_spirit.project_id,
22    metric_team_spirit.sprint_id

```

(b) Compiled

Figure B.6: Team spirit (refined query)

```

1  SELECT ${f(join_cols, "issue", mask=1)}, ${s(issue_key)} AS key,
      MAX(${f(join_cols, "sprint", mask=2, alias=T,
      sprint="interval_sprint")}) AS ${f(join_cols, "", mask=2, alias=F)},
      MAX(${s(story_points)}) AS story_points, MAX(${s(fix_version)}) AS
      fixversion
2  FROM gros.${t("issue")}
3  LEFT JOIN gros.${t("issue")} AS older_issue
4  ON ${j(issue_next_changelog, "issue", "older_issue")}
5  LEFT JOIN gros.${t("sprint")}
6  ON ${j(join_cols, "issue", "sprint")}
7  JOIN gros.${t("sprint")} AS interval_sprint
8  ON ${j(join_cols, "issue", "interval_sprint", 1)}
9  WHERE (${f(join_cols, "sprint", mask=2, alias="alias")} IS NULL
10         OR ${s(sprint_open)} >= ${s(sprint_open, sprint="interval_sprint")})
11 )
12 AND ${s(issue_not_done)}
13 AND ${s(issue_backlog)}
14 AND ${t("issue").updated} > ${s(sprint_open, sprint="interval_sprint")}
15 AND (${t("older_issue").changelog_id IS NULL} ${s(filter_inverse,
      issue="older_issue", cond_op="OR")})
16 ${g(join_cols, "issue", f("issue_key"), mask=1)}

```

(a) Template

```

1  SELECT issue.project_id, issue.key AS key, MAX(interval_sprint.sprint_id)
      AS sprint_id, MAX(CASE WHEN issue.story_points IN (-5, -1, 99, 100,
      122, 999) THEN 0 ELSE issue.story_points END) AS story_points,
      MAX(issue.fixversion) AS fixversion
2  FROM gros.issue
3  LEFT JOIN gros.issue AS older_issue
4  ON issue.issue_id = older_issue.issue_id AND issue.changelog_id =
      older_issue.changelog_id + 1
5  LEFT JOIN gros.sprint
6  ON issue.project_id = sprint.project_id AND issue.sprint_id =
      sprint.sprint_id
7  JOIN gros.sprint AS interval_sprint
8  ON issue.project_id = interval_sprint.project_id
9  WHERE (sprint.sprint_id IS NULL
10         OR COALESCE(CAST(sprint.start_date AS TIMESTAMP), CURRENT_TIMESTAMP())
      >= COALESCE(CAST(interval_sprint.start_date AS TIMESTAMP),
      CURRENT_TIMESTAMP()))
11 )
12 AND COALESCE(issue.resolution, 0) NOT IN (1, 10000) AND
      COALESCE(issue.status, 0) NOT IN (6, 10008)
13 AND issue."type" = 7
14 AND issue.updated > COALESCE(CAST(interval_sprint.start_date AS TIMESTAMP),
      CURRENT_TIMESTAMP())
15 AND (older_issue.changelog_id IS NULL)
16 GROUP BY issue.project_id, issue.issue_id, issue.key

```

(b) Compiled

Figure B.7: Backlog added points (original query)

```

1 SELECT ${f(join_cols, "issue", mask=1)}, ${s(issue_key)} AS
   key, MAX(${f(join_cols, "sprint", mask=2, alias=T,
   sprint="interval_sprint")}) AS ${f(join_cols, "",
   mask=2, alias=F)}, MAX(${s(story_points)}) AS
   story_points, MAX(${s(fix_version)}) AS fixversion
2 FROM gros.${t("issue")}
3 LEFT JOIN gros.${t("issue")} AS older_issue
4 ON ${j(issue_next_changelog, "issue", "older_issue")}
5 JOIN gros.${t("sprint")} AS interval_sprint
6 ON ${j(join_cols, "issue", "interval_sprint", 1)}
7 AND interval_sprint.sprint_id IN (${filter_sprint_ids})
8 AND ${t("issue")}.updated > ${s(sprint_open,
   sprint="interval_sprint")}
9 WHERE ${s(issue_not_done)}
10 AND ${s(issue_backlog)}
11 AND (${t("older_issue")}.changelog_id IS NULL
   ${s(filter_inverse, issue="older_issue", cond_op="OR")})
12 ${g(join_cols, "issue", f("issue_key"), mask=1)}

```

(a) Template

```

1 SELECT issue.project_id, issue.key AS key,
2       MAX(interval_sprint.sprint_id) AS sprint_id,
3       MAX(CASE WHEN issue.story_points IN (-5, -1, 99, 100,
4       122, 999) THEN 0 ELSE issue.story_points END) AS
       story_points,
4       MAX(issue.fixversion) AS fixversion
5 FROM gros.issue
6 LEFT JOIN gros.issue AS older_issue
7 ON issue.issue_id = older_issue.issue_id AND
   issue.changelog_id = older_issue.changelog_id + 1
8 JOIN gros.sprint AS interval_sprint
9 ON issue.project_id = interval_sprint.project_id
10 AND interval_sprint.sprint_id IN (...)
11 AND issue.updated > COALESCE(CAST(interval_sprint.start_date
   AS TIMESTAMP), CURRENT_TIMESTAMP())
12 WHERE COALESCE(issue.resolution, 0) NOT IN (1, 10000) AND
   COALESCE(issue.status, 0) NOT IN (6, 10008)
13 AND issue."type" = 7
14 AND (older_issue.changelog_id IS NULL)
15 GROUP BY issue.project_id, issue.issue_id, issue.key

```

(b) Compiled

Figure B.8: Backlog added points (refined query)

```

1 SELECT ${f(join_cols, "sprint", alias=T, sprint="in_sprint")},
   ${t("issue").epic AS key, COUNT(*) AS epic_children,
   SUM(${s(story_points)}) AS story_points
2 FROM gros.${t("issue")}
3 LEFT JOIN gros.${t("issue")} AS newer_issue
4 ON ${j(issue_next_changelog, "newer_issue", "issue")}
5 LEFT JOIN gros.${t("sprint")} ON ${j(join_cols, "issue", "sprint")}
6 JOIN gros.${t("sprint")} AS in_sprint
7 ON ${j(join_cols, "issue", "in_sprint", 1)}
8 WHERE ${t("issue").epic IS NOT NULL
9 AND (${f(join_cols, "sprint", mask=2, alias="alias")} IS NULL OR
   ${s(sprint_open)} >= ${s(sprint_close, sprint="in_sprint")})
10 AND ${s(issue_story)} AND ${s(issue_not_done)}
11 AND ${t("issue").updated <= ${s(sprint_close, sprint="in_sprint")}}
12 AND (newer_issue.updated IS NULL OR newer_issue.updated > ${s(sprint_close,
   sprint="in_sprint")})
13 ${g(join_cols, "sprint", sprint="in_sprint")}, ${t("issue").epic

```

(a) Template

```

1 SELECT in_sprint.project_id, in_sprint.sprint_id, issue.epic AS key,
   COUNT(*) AS epic_children, SUM(CASE WHEN issue.story_points IN (-5, -1,
   99, 100, 122, 999) THEN 0 ELSE issue.story_points END) AS story_points
2 FROM gros.issue
3 LEFT JOIN gros.issue AS newer_issue
4 ON newer_issue.issue_id = issue.issue_id AND newer_issue.changelog_id =
   issue.changelog_id + 1
5 LEFT JOIN gros.sprint ON issue.project_id = sprint.project_id AND
   issue.sprint_id = sprint.sprint_id
6 JOIN gros.sprint AS in_sprint
7 ON issue.project_id = in_sprint.project_id
8 WHERE issue.epic IS NOT NULL
9 AND (sprint.sprint_id IS NULL OR COALESCE(CAST(sprint.start_date AS
   TIMESTAMP), CURRENT_TIMESTAMP()) >= CASE WHEN in_sprint.complete_date
   IS NOT NULL AND CAST(in_sprint.complete_date AS DATE) <
   CAST(in_sprint.end_date AS DATE) THEN in_sprint.complete_date ELSE
   in_sprint.end_date END)
10 AND issue."type" = 7 AND COALESCE(issue.resolution, 0) NOT IN (1, 10000)
   AND COALESCE(issue.status, 0) NOT IN (6, 10008)
11 AND issue.updated <= CASE WHEN in_sprint.complete_date IS NOT NULL AND
   CAST(in_sprint.complete_date AS DATE) < CAST(in_sprint.end_date AS
   DATE) THEN in_sprint.complete_date ELSE in_sprint.end_date END
12 AND (newer_issue.updated IS NULL OR newer_issue.updated > CASE WHEN
   in_sprint.complete_date IS NOT NULL AND CAST(in_sprint.complete_date AS
   DATE) < CAST(in_sprint.end_date AS DATE) THEN in_sprint.complete_date
   ELSE in_sprint.end_date END)
13 GROUP BY in_sprint.project_id, in_sprint.sprint_id, issue.epic

```

(b) Compiled

Figure B.9: Backlog epic points (original query)

```

1  SELECT ${f(join_cols, "sprint", alias=T, sprint="in_sprint")},
      ${t("issue")}.epic AS key, COUNT(*) AS epic_children,
      SUM(${s(story_points)}) AS story_points
2  FROM gros.${t("issue")}
3  LEFT JOIN gros.${t("issue")} AS newer_issue
4  ON ${j(issue_next_changelog, "newer_issue", "issue")}
5  LEFT JOIN gros.${t("sprint")} ON ${j(join_cols, "issue", "sprint")}
6  JOIN gros.${t("sprint")} AS in_sprint
7  ON ${j(join_cols, "issue", "in_sprint", 1)}
8  AND in_sprint.sprint_id IN (${filter_sprint_ids})
9  AND ${t("issue")}.updated <= ${s(sprint_close, sprint="in_sprint")}
10 AND COALESCE(newer_issue.updated, ${s(sprint_close, sprint="in_sprint")})
    >= ${s(sprint_close, sprint="in_sprint")}
11 WHERE ${t("issue")}.epic IS NOT NULL AND (${f(join_cols, "sprint", mask=2,
    alias="alias")} IS NULL OR ${s(sprint_open)} >= ${s(sprint_close,
    sprint="in_sprint")}) AND ${s(issue_story)} AND ${s(issue_not_done)}
12 ${g(join_cols, "sprint", sprint="in_sprint")}, ${t("issue")}.epic

```

(a) Template

```

1  SELECT in_sprint.project_id, in_sprint.sprint_id, issue.epic AS key,
      COUNT(*) AS epic_children, SUM(CASE WHEN issue.story_points IN (-5, -1,
      99, 100, 122, 999) THEN 0 ELSE issue.story_points END) AS story_points
2  FROM gros.issue
3  LEFT JOIN gros.issue AS newer_issue
4  ON newer_issue.issue_id = issue.issue_id AND newer_issue.changelog_id =
      issue.changelog_id + 1
5  LEFT JOIN gros.sprint ON issue.project_id = sprint.project_id AND
      issue.sprint_id = sprint.sprint_id
6  JOIN gros.sprint AS in_sprint
7  ON issue.project_id = in_sprint.project_id
8  AND in_sprint.sprint_id IN (...)
9  AND issue.updated <= CASE WHEN in_sprint.complete_date IS NOT NULL AND
      CAST(in_sprint.complete_date AS DATE) < CAST(in_sprint.end_date AS
      DATE) THEN in_sprint.complete_date ELSE in_sprint.end_date END
10 AND COALESCE(newer_issue.updated, CASE WHEN in_sprint.complete_date IS NOT
      NULL AND CAST(in_sprint.complete_date AS DATE) <
      CAST(in_sprint.end_date AS DATE) THEN in_sprint.complete_date ELSE
      in_sprint.end_date END) >= CASE WHEN in_sprint.complete_date IS NOT
      NULL AND CAST(in_sprint.complete_date AS DATE) <
      CAST(in_sprint.end_date AS DATE) THEN in_sprint.complete_date ELSE
      in_sprint.end_date END
11 WHERE issue.epic IS NOT NULL AND (sprint.sprint_id IS NULL OR
      COALESCE(CAST(sprint.start_date AS TIMESTAMP), CURRENT_TIMESTAMP()) >=
      CASE WHEN in_sprint.complete_date IS NOT NULL AND
      CAST(in_sprint.complete_date AS DATE) < CAST(in_sprint.end_date AS
      DATE) THEN in_sprint.complete_date ELSE in_sprint.end_date END) AND
      issue."type" = 7 AND COALESCE(issue.resolution, 0) NOT IN (1, 10000)
      AND COALESCE(issue.status, 0) NOT IN (6, 10008)
12 GROUP BY in_sprint.project_id, in_sprint.sprint_id, issue.epic

```

(b) Compiled

Figure B.10: Backlog epic points (refined query)

```

1  SELECT ${f(join_cols, "sprint", alias=T, sprint="in_sprint")},
      ${s(issue_key)} AS key, MAX(${s(story_points)}) AS story_points,
      MAX(${s(fix_version)}) AS fixversion
2  FROM gros.${t("issue")}
3  LEFT JOIN gros.${t("issue")} AS newer_issue
4  ON ${j(issue_next_changelog, "newer_issue", "issue")}
5  LEFT JOIN gros.${t("sprint")}
6  ON ${j(join_cols, "issue", "sprint")}
7  JOIN gros.${t("sprint")} AS in_sprint
8  ON ${j(join_cols, "issue", "in_sprint", 1)}
9  WHERE (${s(issue_open)} OR ${s(sprint_open)} >= ${s(sprint_open,
      sprint="in_sprint")})
10 AND ${s(issue_backlog)}
11 AND ${t("issue")}.updated <= ${s(sprint_open, sprint="in_sprint")}
12 AND (newer_issue.updated IS NULL OR newer_issue.updated > ${s(sprint_open,
      sprint="in_sprint")})
13 ${g(join_cols, "sprint", f("issue_key"), sprint="in_sprint")}

```

(a) Template

```

1  SELECT in_sprint.project_id, in_sprint.sprint_id, issue.key AS key,
      MAX(CASE WHEN issue.story_points IN (-5, -1, 99, 100, 122, 999) THEN 0
      ELSE issue.story_points END) AS story_points, MAX(issue.fixversion) AS
      fixversion
2  FROM gros.issue
3  LEFT JOIN gros.issue AS newer_issue
4  ON newer_issue.issue_id = issue.issue_id AND newer_issue.changelog_id =
      issue.changelog_id + 1
5  LEFT JOIN gros.sprint
6  ON issue.project_id = sprint.project_id AND issue.sprint_id =
      sprint.sprint_id
7  JOIN gros.sprint AS in_sprint
8  ON issue.project_id = in_sprint.project_id
9  WHERE (issue.status NOT IN (5,6,10008) OR COALESCE(CAST(sprint.start_date
      AS TIMESTAMP), CURRENT_TIMESTAMP()) >=
      COALESCE(CAST(in_sprint.start_date AS TIMESTAMP), CURRENT_TIMESTAMP()))
10 AND issue."type" = 7 AND issue.story_points IS NOT NULL
11 AND issue.updated <= COALESCE(CAST(in_sprint.start_date AS TIMESTAMP),
      CURRENT_TIMESTAMP())
12 AND (newer_issue.updated IS NULL OR newer_issue.updated >
      COALESCE(CAST(in_sprint.start_date AS TIMESTAMP), CURRENT_TIMESTAMP()))
13 GROUP BY in_sprint.project_id, in_sprint.sprint_id, issue.issue_id,
      issue.key

```

(b) Compiled

Figure B.11: Backlog story points (original query)

```

1  SELECT ${f(join_cols, "sprint", alias=T, sprint="in_sprint")},
      ${s(issue_key)} AS key, MAX(${s(story_points)}) AS story_points,
      MAX(${s(fix_version)}) AS fixversion
2  FROM gros.${t("issue")}
3  LEFT JOIN gros.${t("issue")} AS newer_issue
4  ON ${j(issue_next_changelog, "newer_issue", "issue")}
5  LEFT JOIN gros.${t("sprint")}
6  ON ${j(join_cols, "issue", "sprint")}
7  JOIN gros.${t("sprint")} AS in_sprint
8  ON ${j(join_cols, "issue", "in_sprint", 1)}
9  AND in_sprint.sprint_id IN (${filter_sprint_ids})
10 AND ${t("issue")}.updated <= ${s(sprint_close, sprint="in_sprint")}
11 AND COALESCE(newer_issue.updated, ${s(sprint_close, sprint="in_sprint")})
    >= ${s(sprint_close, sprint="in_sprint")}
12 WHERE (${s(issue_open)} OR ${s(sprint_close)} >= ${s(sprint_close,
    sprint="in_sprint")}) AND ${s(issue_backlog)}
13 ${g(join_cols, "sprint", f("issue_key"), sprint="in_sprint")}

```

(a) Template

```

1  SELECT in_sprint.project_id, in_sprint.sprint_id, issue.key AS key,
      MAX(CASE WHEN issue.story_points IN (-5, -1, 99, 100, 122, 999) THEN 0
      ELSE issue.story_points END) AS story_points, MAX(issue.fixversion) AS
      fixversion
2  FROM gros.issue
3  LEFT JOIN gros.issue AS newer_issue
4  ON newer_issue.issue_id = issue.issue_id AND newer_issue.changelog_id =
      issue.changelog_id + 1
5  LEFT JOIN gros.sprint
6  ON issue.project_id = sprint.project_id AND issue.sprint_id =
      sprint.sprint_id
7  JOIN gros.sprint AS in_sprint
8  ON issue.project_id = in_sprint.project_id
9  AND in_sprint.sprint_id IN (...)
10 AND issue.updated <= CASE WHEN in_sprint.complete_date IS NOT NULL AND
      CAST(in_sprint.complete_date AS DATE) < CAST(in_sprint.end_date AS
      DATE) THEN in_sprint.complete_date ELSE in_sprint.end_date END
11 AND COALESCE(newer_issue.updated, CASE WHEN in_sprint.complete_date IS NOT
      NULL AND CAST(in_sprint.complete_date AS DATE) <
      CAST(in_sprint.end_date AS DATE) THEN in_sprint.complete_date ELSE
      in_sprint.end_date END) >= CASE WHEN in_sprint.complete_date IS NOT
      NULL AND CAST(in_sprint.complete_date AS DATE) <
      CAST(in_sprint.end_date AS DATE) THEN in_sprint.complete_date ELSE
      in_sprint.end_date END
12 WHERE (issue.status NOT IN (5,6,10008) OR CASE WHEN sprint.complete_date IS
      NOT NULL AND CAST(sprint.complete_date AS DATE) < CAST(sprint.end_date
      AS DATE) THEN sprint.complete_date ELSE sprint.end_date END >= CASE
      WHEN in_sprint.complete_date IS NOT NULL AND
      CAST(in_sprint.complete_date AS DATE) < CAST(in_sprint.end_date AS
      DATE) THEN in_sprint.complete_date ELSE in_sprint.end_date END) AND
      issue."type" = 7 AND issue.story_points IS NOT NULL
13 GROUP BY in_sprint.project_id, in_sprint.sprint_id, issue.issue_id,
      issue.key

```

(b) Compiled

Figure B.12: Backlog story points (refined query)