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## **A sense of society: enthesal change as an indicator of physical activity in the Post-Medieval Low Countries: potential and limitations**

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**A comparison of two methods for recording  
enthesal change on a post-medieval urban skeletal  
collection from Aalst (Belgium)**

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## Abstract

This research compares two current methods for recording bony changes at muscle attachment sites called enthesal changes (EC); the Mariotti *et al.*, (2004, 2007), and the Coimbra method (Henderson *et al.*, 2010, 2013, 2016), to evaluate the concordance and comparability of results in a Post-Medieval skeletal collection from Aalst, Belgium (n=116). For both methods EC scores produce broadly similar patterns, are symmetrical, and differ between age groups. Statistical differences between upper and lower limb and the lower limb of males and females only occur in the Mariotti method. With careful consideration of the influence of different EC score ranges, the results from the two methods can be generally compared.

## 3.1 Introduction

Research into enthesal changes (EC) has evolved rapidly in the past few years as a means to reconstruct aspects of the activity patterns of past populations (Weiss 2015). Osteoarchaeologists have long noted the development and morphological variation of bony attachment sites of muscles and tendons (e.g. Angel 1945, Wells 1963), however, structured studies of EC only commenced in the eighties (see Dutour (1986) for an early example) and gained momentum with the creation of a broadly applicable scoring method by Hawkey and Merbs (1995). Although several other methods have been created since (see for example Robb 1998 and Wilczak 1998), most studies have used the method suggested by Hawkey and Merbs (1995) (Acosta *et al.*, 2017), or the updated version thereof designed by Mariotti *et al.*, (2004, 2007). Entheses are divided into two types based on direct or indirect bony attachment, namely fibrous and fibrocartilaginous entheses (Weiss 2015). While the methods listed above can be applied to all entheses, recently, the focus of EC research has been on fibrocartilaginous entheses (Jurmain *et al.*, 2012). The main reason being that a normal, 'no enthesal change' baseline for fibrous entheses has not been established (Villotte *et al.*, 2016), whereas it has been ascertained for fibrocartilaginous entheses. This development has improved understanding of the nature of EC's and their usefulness in activity reconstruction. It went hand in hand with the creation of new scoring methods, such as Villotte's (2006) system which incorporates the difference between fibrocartilaginous and fibrous entheses, or the later version focusing exclusively on fibrocartilaginous attachment sites (Villotte *et al.*, 2010). More recently, a group of scientists, including Mariotti and Villotte, united in the Coimbra group, and set out to create a standard scoring method, which, because of the limitations of fibrous entheses mentioned above, focused only on fibrocartilaginous entheses (Henderson *et al.*, 2010, 2013, 2016). Although a more standardized

scoring method is certainly desirable to enable inter-study comparison (Henderson 2013), it does not address issues of comparability of previous and future studies using different methods. Given the considerable amount of research already conducted with different methods, and the likelihood that some researchers will continue to use different methods in the future, it is important to establish the extent to which results from different methods can and cannot be compared. Such an assessment must begin by examining the patterning of EC results generated by the different methods as applied to the same skeletons. If the older Mariotti (2004, 2007) method and the new Coimbra method (Henderson *et al.*, 2010, 2013, 2016) can be shown to produce sufficiently similar result patterns, this can allow inter-study comparisons and thereby greatly enlarge the utilizable dataset on enthesal change in different regions, contexts, and time periods.

Therefore, this paper will compare EC results obtained with the Coimbra method (Henderson *et al.*, 2010, 2013, 2016) to those obtained with the Mariotti *et al.*, (2004, 2007) method, to 1) evaluate the concordance of resulting EC patterns, 2) assess implications for inter-study comparison, and 3) point out the practical advantages and limitations of each method.

### 3.2 Materials and methods

The sample of human skeletons for this methodological study was taken from the post-medieval Belgian Carmelite friary of Aalst, excavated in the current Hopmarkt. This site was excavated in two phases, the first in 2004-2005, and the second in 2011. The collection was chosen for its good preservation, skeletal completeness, and potential for further research. The cemetery population is recorded as containing monks as well as lay people who were buried between 1497 and 1797 AD (De Groote *et al.*, 2011). Both sexes and all age groups are represented. Sex was estimated through traits on the pelvis, cranium, and mandible, following the Workshop for European Archaeologists guideline (Ferembach *et al.*, 1980), the Phenice (1969) pubic traits, and metrics (McCormick *et al.*, 1991, Stewart 1979, and Steyn and Işcan 1999). For this research, only adults were selected, as entheses can develop and change differently in the growing skeleton (Villotte 2006, see also Palmer *et al.*, 2017 for an explorative study). The 116 analyzable individuals were divided into four age categories; early young adult (18-25 years), late young adult (26-35 years), middle adult (36-49 years), and old adult (50+ years) (Table 1). Age was estimated using the morphology of the pubic symphysis (Suchey and Brooks 1990), auricular surface (Buckberry and Chamberlain 2002), and sternal rib end (Işcan *et al.*, 1984), as well as dental attrition (Maat 2001), cranial suture closure (Meindl and Lovejoy 1985), and the fusion state of late fusing epiphyses (i.e. the sternal end of the clavicle, spheno-occipital synchondrosis, iliac crest, and ischial tuberosities) (Schaefer *et al.*, 2009).

|     |                   | Sex    |      | Total |
|-----|-------------------|--------|------|-------|
|     |                   | Female | Male |       |
| Age | Early young adult | 8      | 9    | 17    |
|     | Late young adult  | 16     | 26   | 42    |
|     | Middle adult      | 14     | 26   | 40    |
|     | Old adult         | 6      | 11   | 17    |
|     | Total             | 44     | 72   | 16    |

Table 1: Age-at-death and sex distribution of the Aalst Hopmarkt sample.

The most consistent result in EC research is the positive correlation between the development of changes at muscle attachment sites and age (e.g Weiss 2007, Molnar *et al.*, 2011, and Michopoulou *et al.*, 2017 on collections with osteologically assessed age-at-death, and Alves Cardoso and Henderson 2010, Henderson *et al.*, 2012, 2017, Milella *et al.*, 2012, and Villotte *et al.*, 2010 on collections with known age-at-death). It is mainly new bone formation being related to ageing (Henderson *et al.*, 2012, 2017). Although old adults have been shown to be less reliable for activity reconstruction (Niinimäki *et al.*, 2013), they are included here to evaluate scoring method result differences. Statistical tests are run both with the entire sample (n=116) and without the old adults (n=99) to evaluate their influence on the sample.

Only the entheses that could be scored with both methods are used in this study. As such, only the fibrocartilaginous entheses (listed by Villotte *et al.*, 2010) which were included in the Mariotti (2004, 2007) method are used, namely the M. triceps brachii and M. brachialis attachments on the ulna, the M. biceps brachii on the radius, the M. iliopsoas on the femur, the M. quadriceps femoris and M. popliteus on the tibia, the M. quadriceps femoris on the patella, and the tendo calcaneus (Achilles tendon, attaches the M. plantaris, M. gastrocnemius and M. soleus to the heel) on the calcaneus. An enthesis is only included if all traits included in both methods (described below) could be scored. The surface area of the enthesis was identified and delineated based on anatomical textbooks (Gray 1977, Paulsen and Walschke 2011) prior to EC scoring. Enthesis delineation can be challenging (more so for fibrous than fibrocartilaginous entheses), and thus a source of inter- and intraobserver error. Furthermore, it can be a cause for deviation between recording results not related to the actual method used. To limit error, all entheses were scored solely by the first author, whose recording process was to delineate the entheses and then score it using both methods, before moving on to the next entheses.

The two methods this study compares use different criteria for observation and re-

ording. The Mariotti (2004, 2007) method uses three criteria for EC, namely robusticity, osteophyte formation, and osteolytic lesions. The method was developed for twenty-three fibrous and fibrocartilaginous entheses, with a specific description and pictures for robusticity scores for each enthesis. These descriptions and pictures were added to incorporate the unique changes seen at each attachment site and to attempt to limit inter-observer error, a main problem in the Hawkey and Merbs (1995) method (Davis *et al.*, 2013). Robusticity is scored between one and three, with score one subdivided into three stages, a, b, and c, whereas the other two markers are scored between zero and three. Per enthesis, three individual scores are obtained. Mariotti *et al.*, (2007) allow researchers to decide how many categories to incorporate for robusticity based on the specifics of the collection under study (e.g. sample size, research question). For the current study, robusticity was scored as one, two, or three, as recommended in the method paper (Mariotti *et al.*, 2007), thus omitting the subdivisions possible for score one as including them would produce a dataset which is mathematically difficult to synthesize.

The Coimbra group method (Henderson *et al.*, 2010, 2013, 2016) will be used in the way it was presented at the 18th European Meeting of the Paleopathology Association (Henderson *et al.*, 2010). For this method, the fibrocartilaginous entheses are divided into two zones: zone 1 being the edge of the enthesis surface, at an obtuse angle to where the tendon fibers attach (i.e. the rim the furthest away from the direction in which the muscle/tendon pulls) and zone 2 being the rest of the surface (i.e. the majority of the enthesal surface). For zone 1, two traits are evaluated: bone formation and erosion. For zone 2, bone formation, erosion, fine porosity, macro-porosity, and cavitation are analyzed. Thus, per enthesis, seven individual scores are obtained. The final version of the Coimbra method (2016), also includes the factor of textural change for zone 2. As data collection for this research was completed prior to that publication this factor is not incorporated. The largest difference between the Coimbra method and the Mariotti method is that the Coimbra method does not include robusticity as a trait, but includes more possible changes occurring at the enthesis site.

Ten individuals were re-analyzed using both methods two weeks after the original analysis to test for intra-observer variation. In all cases for both methods, the composite score deviation per enthesis was maximally 1 unit of measurement different from the original score. Per method, intra-observer error percentages were calculated for the composite score per individual. The thus obtained percentages from the ten individuals were then combined into an average. The average error percentage for the 10 individuals was 6% difference for the Mariotti method and 4% difference for the Coimbra method. No specific enthesis was more sensitive to intra-observer error.

Neither method, as yet, includes a way to synthesize the data for statistical analysis. More research into the relative importance of the different enthesal changes (i.e. poros-

ity, lytic lesions, new bone formation, etc.) is necessary to provide the data to create an appropriate system of data synthesis, potentially giving different weights to different EC traits. For the purpose of this study, all scores are tallied per enthesis in the same manner for both methods to create a composite score. For the Mariotti (2004, 2007) method this means each entheses obtains a score between 1 and 9, whereas Coimbra method scores can range from 0 to 18. An average score is calculated for the left and right upper limb and lower limb and these results are shown in bar charts. Thus, the Mariotti and Coimbra EC averages cannot be directly compared due to their different scoring parameters but the overall trends and patterns in the results can be compared at a more general level. It must be noted that creating average scores based on ordinal data is, from a purely mathematical perspective, inappropriate. However, for EC scoring, the ordinal data system represents an artificial approach to organizing the underlying continuous spectrum of human variation at entheses. Therefore, reframing this type of ordinal data into averages for analysis is an acceptable way to elucidate patterns (as noted by Robb 1998 based on Weisberg 1992). For some individuals, not all entheses of the upper and lower limb could be scored. Individuals were included when more than half of the entheses under study were present and omitted when less than half were present.

Comparability of the methods is gauged both by assessing how similar are their separate results and by testing their correlation. For each method separately Wilcoxon signed ranked tests are used to assess the difference between left and right side and the upper and lower limb. Similarly, for each method separately, the Kruskal-Wallis test is used to examine if there are significant differences in EC score by age and the Mann-Whitney U test for differences between the sexes. The comparability of the methods can then be gauged by the similarities and differences in statistical significance with the parameters of side (left vs. right), limb (upper vs. lower), age (EYA, LYA, MA, OA) and sex (male vs. female). Next, the results are assessed for correlation between the methods, with a Spearman's rho correlation test, based on the concordance of the two datasets per individual.

All statistical test are performed using IBM SPSS 23 (IBM Corp. Released 2015. IBM SPSS Statistics for Windows, Version 23.0. Armonk, NY: IBM Corp). Statistical significance is set at  $p \leq 0.05$ .

### 3.3 Results

An overview of all statistical test results is provided in table 2. This table provides specific n-values for each test done with each method, the test statistic value, and the p-values.

#### 3.3.1 *Left and right side*

There is no statistically significant evidence of asymmetry or side dominance in EC scores for either method (Wilcoxon signed rank tests; Mariotti  $p=0.960$ , Coimbra  $p=0.771$ ). This



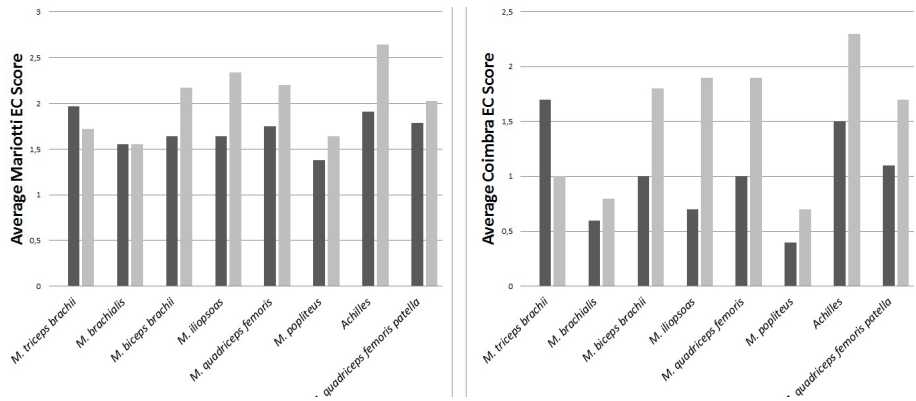


Figure 1: Average EC score per muscle attachment site for left and right side. Left side in dark grey, right side in light grey (n=116).

| Variables                                       | Mariotti method   |  |     | Coimbra method    |  |     |
|---|-------------------|--|-----|-------------------|--|-----|
|   | P value           | factor                                 | n   | P value           | factor                                 | n   |
| Upper vs Lower limb <sup>a</sup>                | <b>p=0.044</b>    | <b>Z=-2.010</b>                        | 97  | p=0.878           | Z=-0.153                               | 92  |
| Age <sup>b</sup>                                | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 34.381</math></b> | 116 | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 23.324</math></b> | 115 |
| Upper Limb Age <sup>b</sup>                     | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 24.893</math></b> | 111 | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 15.441</math></b> | 107 |
| Lower Limb Age <sup>b</sup>                     | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 27.881</math></b> | 102 | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 18.813</math></b> | 100 |
| Age without Old Adults <sup>b</sup>             | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 24.860</math></b> |     | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 19.298</math></b> | 99  |
| Upper Limb Age with-out Old Adults <sup>b</sup> | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 16.527</math></b> | 95  | <b>p=0.009</b>    | <b><math>\chi^2(2) = 9.369</math></b>  | 92  |
| Lower Limb Age Without Old Adults <sup>b</sup>  | <b>p&lt;0.001</b> | <b><math>\chi^2(2) = 21.379</math></b> | 89  | <b>p=0.002</b>    | <b><math>\chi^2(2) = 12.975</math></b> | 88  |
| Sex <sup>c</sup>                                | <b>p=0.007</b>    | <b>U=2099.00</b>                       | 116 | <b>p=0.100</b>    | <b>U=1276.5</b>                        | 115 |
| Upper Limb Sex <sup>c</sup>                     | p=0.168           | U=1235.00                              | 111 | <b>p=0.571</b>    | <b>U=1265.00</b>                       | 107 |
| Lower Limb Sex <sup>c</sup>                     | <b>p=0.006</b>    | <b>U=857.00</b>                        | 102 | p=0.075           | U=956.00                               | 100 |
| L vs R <sup>a</sup>                             | p=0.960           | Z=-0.050                               | 104 | p=0.771           | Z=-0.292                               | 109 |
| L Upper vs. R Upper <sup>a</sup>                | p=0.397           | Z=-0.847                               | 83  | p=0.917           | Z=-0.104                               | 77  |
| L Lower vs. R Lower <sup>a</sup>                | p=0.448           | Z=-0.758                               | 84  | p=0.991           | Z=-0.011                               | 80  |
|   |                   | <b>P value</b>                         |     |                   | <b>factor</b>                          |     |
| Mariotti vs. Coimbra <sup>d</sup>               |                   | <b>p&lt;0.001</b>                      |     |                   | <b>g=0.764</b>                         | 116 |
| Mariotti vs. Coimbra Upper Limb <sup>d</sup>    |                   | <b>p&lt;0.001</b>                      |     |                   | <b>g=0.651</b>                         | 111 |
| Mariotti vs. Coimbra Lower Limb <sup>d</sup>    |                   | <b>p&lt;0.001</b>                      |     |                   | <b>g=0.791</b>                         | 100 |

Table 2: All tests run for each method. Statistically significant results indicated in bold. n-value indicated in far right column. Wilcoxon signed rank<sup>a</sup>, Kruskal Wallis<sup>b</sup>, Mann-Whitney U<sup>c</sup>, Spearman's rho<sup>d</sup>.

attachment site, the pattern of scores is similar for both methods for the M. triceps brachii and M. brachialis of the upper limb, and the M. iliopsoas and M. quadriceps femoris on the patella in the lower limb, and only slightly different for the other four entheses under study (see figure 1). In the M. popliteus entheses especially, differences in score patterns are

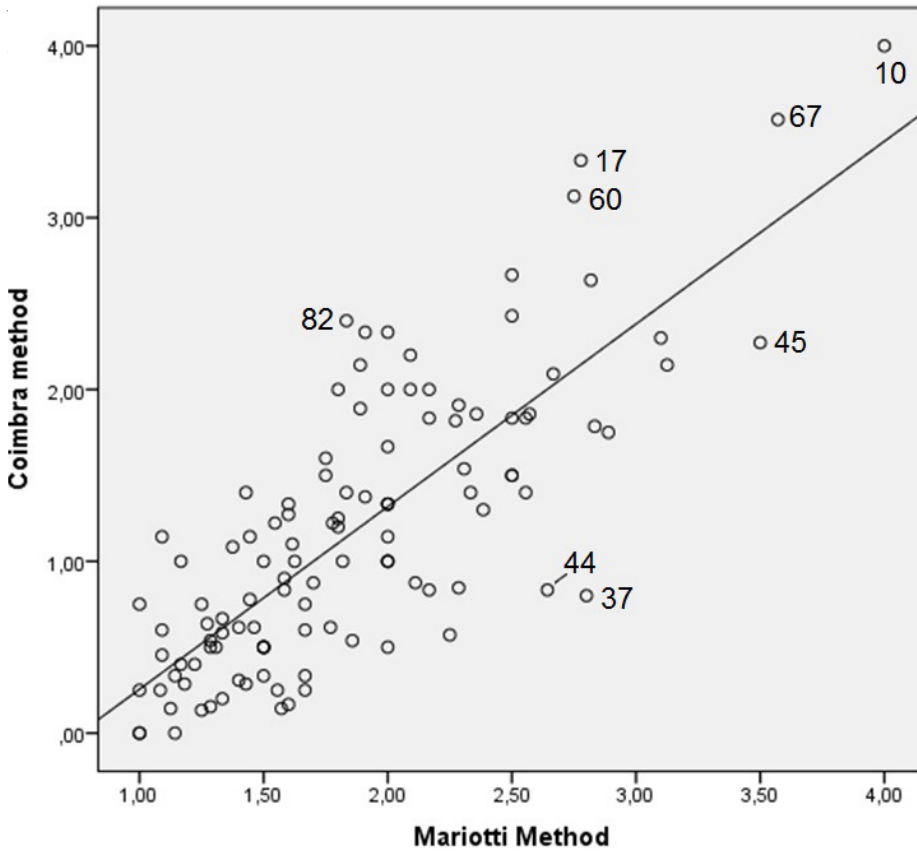


Figure 2: Scatterplot showing the data from both methods with a fit line. Outliers are labelled and discussed in the text ( $n=116$ ,  $R^2$  Linear = 0.615).

### 3.3.2 Comparing the methods

A Spearman's rho correlation test shows a statistically significant positive correlation in scores between the methods ( $p < 0.001$ ,  $\rho = 0.764$ ) when all entheses are combined, as well as for the upper and lower limb individually (upper limb  $p < 0.001$ ,  $\rho = 0.651$ , lower limb  $p < 0.001$ ,  $\rho = 0.791$ ). A scatterplot of all scored individuals shows that while results do cluster around the fit line, there is still a noteworthy amount of diversion (figure 4). The most diverging individuals have been labelled in the figure. Individuals 17 (an old adult male), 60 (also an old adult male), and 82 (a late young adult female) score notably higher in the Coimbra than Mariotti method. Individuals 45 (an old adult female), 37 (a late young adult male), and 44 (an old adult female) score higher in the Mariotti Method compared to the Coimbra method. Individuals 67 and 10 are both old adult males, and score high in both methods, if more so in the Coimbra method.

### 3.3.3 Upper and lower limb

Wilcoxon signed rank tests show a significant difference in EC scores between the upper and lower limbs in the Mariotti method ( $p=0.044$ ), with a mean EC score for the upper limb of 1.81 and for the lower limb of 1.95. For the Coimbra method, there is no significant difference between upper and lower limb ( $p=0.878$ ), with the mean EC score for the upper limb being 1.18 and 1.16 for the lower limb.

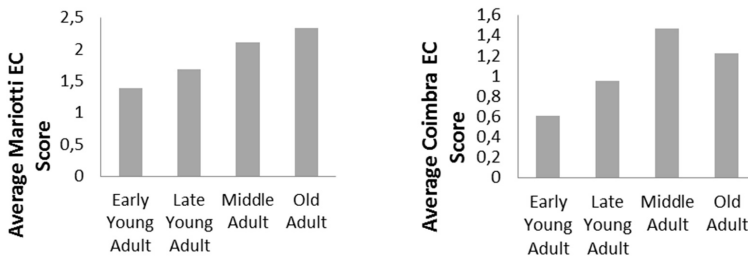


Figure 3: Average EC score per age category for upper and lower limb combined ( $n=116$ ).

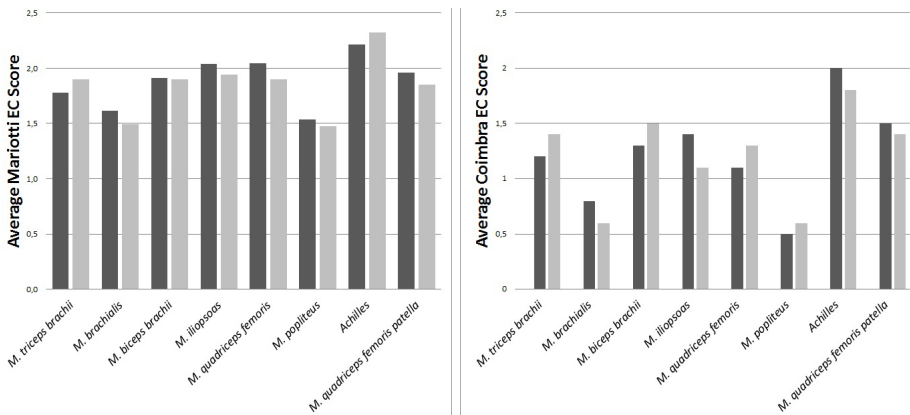


Figure 4: Average EC score per muscle attachment site for males and females. Females in dark grey, males in pale grey ( $n=116$ ). Left and right side data pooled.

### 3.3.4 Age

Both methods show a significant difference in EC scores between age groups using the Kruskal-Wallis tests (Mariotti method:  $p<0.001$ , Coimbra method  $p<0.001$ ) for all EC combined as well as for the upper and lower limb separately (Mariotti: Upper limb  $p<0.0001$ , lower limb  $p<0.0001$ , Coimbra: Upper limb  $p=0.001$ , lower limb  $p<0.001$ ) (for test statistics see table 2) (see also Figure 3).

### 3.3.5 Sex

According to a Mann-Whitney U test, when all EC scores are combined, the Mariotti method shows a significant difference between the EC scores of the sexes ( $p=0.007$ ), whereas this significant difference is absent in the Coimbra method ( $p=0.100$ ). When the upper and lower limb EC scores from the Mariotti method are analyzed separately, the upper limb shows no statistically significant difference between the sexes ( $p=0.168$ ) whereas the lower limb does ( $p=0.006$ ). In the lower limb, the male EC scores are consistently higher than the female EC scores, whereas in the upper limb, males score higher for the *M. biceps brachii* attachments, but females score higher for the *M. triceps brachii*. For the Coimbra data, neither upper nor lower limb show a statistically significant difference between the sexes at the 0.05 level (upper  $p=0.571$ , lower limb  $p=0.075$ ). However, when the muscle attachment score averages are regarded per muscle, even though statistical significance is not reached, the pattern is similar to that of the Mariotti method: greater lower limb scores for males, and in the upper limb higher male scores for the *M. brachialis* and *M. biceps brachii* attachments, but higher female scores for the *M. triceps brachii* (see figure 3).

## 3.4 Discussion

This paper aimed to assess whether the Coimbra method and the Mariotti method produce sufficiently similar results to permit the comparison of past (and possible future) research that used the different methods. Therefore, the concordance of results was analyzed, and the implications for inter-study comparisons are now appraised along with consideration of the practical advantages and limitations of each method, together with some additional findings.

### 3.4.1 Concordance of results between methods

Given that both methods, for a large part, rely on the same traits (i.e. bone formation and lytic activity) as evidence of EC, it could be expected that they would deliver similar results. At a general level this is shown to be true; the methods give broadly concurring patterns of results as seen in figures 2 and 3. However, relative sex differences appear larger when using the Coimbra method (figure 2). The explanation for this is purely methodological: in the Mariotti method all individuals have a minimum score of one, whereas in the Coimbra method a score of zero is possible, making differences between individuals with little or no EC and individuals with EC seem larger. As well, in figure 3 the relative left-right differences are different between methods, although there is no clear explanation for this. There is a positive correlation between the methods, and this correlation reaches very high statistical significance, yet when all data are pooled in a scatterplot, the underlying variation within this overall picture of similarity between methods is illustrated (figure 4). No single explanation emerges to explain the outliers in this graph, and no single entheses, group of

entheses, or trait can be singled out as creating intermethod inconsistency. It is noteworthy that four of the individuals diverging the farthest from the fit line are old adults, and that of these four old adults the higher Coimbra scores are males where the higher Mariotti scores are female. Future research into which enthesal change traits are more common in which sex and age group can perhaps explain this. It is unsurprising that the highest scoring individuals are both old adults given the correlation between age and EC (discussed above).

Both methods demonstrate no statistical difference between left and right and significant differences in EC among age groups. However, only the Mariotti data demonstrate a significant difference between the upper and lower limb, a difference in part driven by a statistically significant difference in EC between the lower limbs of males and females. Thus, there is perhaps more difference between the methods' results than expected. Some of these differences could lead researchers to different conclusions. For example, if the ECs were scored using the Mariotti method one would conclude there was a significant difference between the lower limb ECs, and hence activity patterns, of males and females, whereas one would likely conclude no such difference existed if the data were generated using the Coimbra method. In the former scenario it might have been concluded that males were more mobile than females; in the latter scenario that they were not.

As with most archaeological studies, it must be borne in mind that limited sample size will impact the statistical results (see Henderson and Nikita 2016 for a discussion of the effect of sample size on EC), however, as sample sizes are highly similar for both methods (table 2) it can be assumed, at least for concordance between methods, that the impact of sample size was limited.

### ***3.4.2 Implications for inter-study comparison***

Comparison between studies and populations is key to achieving a better understanding of how changes in morphology of muscle attachment should be interpreted. As both the Mariotti *et al.*, (2007) method and Coimbra method (Henderson *et al.*, 2010, 2013, 2016) aim to register the changes at muscle attachment sites to analyze physical activity, the differences between results obtained via the two methods are an important finding, further highlighting the complexity of enthesal change research. Michopoulou *et al.*, (2017) tested the correlation between the Coimbra method and bone cross-sectional geometry, an activity marker with proven reliability. They found that EC can at least be partially caused by activity when observed via the Coimbra method. In an earlier study (Michopoulou *et al.*, 2015) they conducted the same test upon the Mariotti (2004) method and found no correlations between activity as construed via cross-sectional geometry and EC as observed via osteolytic and osteophytic lesions. However, as that study did not use the Mariotti *et al.*, (2007) method, nor incorporated robusticity as described in Mariotti *et al.*, (2007), these results do not offer any conclusive outcomes for our current study. For pre-industrial

populations, we are forced to rely mainly on archaeological materials to answer questions about if and to what extent ECs are related to activity. Further testing of both methods on skeletal collections of known activity can elucidate their respective validity, however given the complicated nature of activity throughout a person's life, which is much wider than one's registered occupation, this still holds limitations.

The results from this research suggest that general usage of studies conducted with these two different EC recording methods is suitable only when comparing the same muscle attachment sites, and, bearing in mind the intrinsic properties of each method as these may sometimes lead to different statistical outcomes. The largest differences are seen in the lower limb, where sex differences are statistically significant in the Mariotti but not the Coimbra method, a difference which is also reflected in the statistically significant difference between the upper and lower limb in the Mariotti but not the Coimbra method. Researchers must remain aware of the larger range of scores possible in the Coimbra method, which can make intra-and inter-individual differences appear larger than in the Mariotti method simply as a result of the scoring system. Yet, the number of similarities in results between methods outweighs the number of differences and we argue that when the discernment of broad patterns is the goal of using studies that employed the different methods this can be acceptably achieved with careful consideration of the results and the aforementioned factors.

### ***3.4.3 Advantages and limitations of each method***

For fibrocartilaginous entheses, the Coimbra method, which uses seven traits per EC, is the most detailed, giving a very accurate overview of the osseous changes occurring at an entheses (except for changes in robusticity). Although there has been anatomical research which has improved our understanding of EC, we are still not yet fully knowledgeable about the relationship between a muscle and its bony attachment site. Therefore, this level of detail in recording is desirable, to allow for in-depth analysis of the occurring osseous changes. Due to the more complex nature of this method, it ideally requires training by someone proficient in the field to learn to distinguish between the two zones and the different traits. For fibrous entheses, which cannot be analyzed in the Coimbra method, the Mariotti method can be retained. The issue remains, however, that we do not yet have a normal, 'no enthesal change' baseline for fibrous entheses (Villotte *et al.*, 2016). The Mariotti (2004, 2007) method does not provide a solution to this, so as of now it is a factor to be kept in mind. However, as fibrous attachment sites change in a less complex manner (i.e. not as prone to porosity, no two distinguishable physiological zones) the Mariotti method, with its three scored traits, robusticity, osteolytic lesions, and osteophyte formation, is also intrinsically well-suited to the analysis of fibrous entheses. Given its more limited terminology, relative simplicity, detailed descriptions and pictures per entheses, it can be learned more rapidly

and auto-didactically, if a sufficiently large reference collection with variation in enthesal changes is available for training. A recent study by Milella *et al.*, (2015) used only the factor of robusticity to analyze activity, with considerable success. However, recording bone formation and bone resorption, two major types of bony change used in all areas of osteoarchaeology, adds extra information which any well-trained osteologist is capable of observing correctly. Therefore it can be suggested that these two other traits scored in the Mariotti (2004, 2007) method should be reserved for more general studies of EC. Based on all the above, it can be suggested that the best course of action is to implement the Coimbra method for fibrocartilaginous entheses while reserving the Mariotti method for fibrous entheses.

#### **3.4.4 Further findings**

In both methods, it is noteworthy that the visualization (figure 2) of the male and female *M. triceps brachii*, *M. brachialis*, and *M. biceps brachii* shows a sex difference which is obscured when the three muscle scores are grouped. The *M. triceps brachii* score is higher in females and the other two entheses score higher in males. This highlights the necessity of observing not only muscle groups, but also each muscle separately.

With the factor osteophyte formation, researchers must take into account that some entheses, such as the Achilles on the calcaneus, the *M. quadriceps femoris* on the patella, and the *M. triceps brachii* on the ulna, are potentially more prone to new bone formation than other entheses. This has been noted by Villotte (2006), who grouped these three entheses as ‘group 2’ in his scoring method, identifying them as entheses that show enthesophyte formation at their edges frequently, and osteolytic lesions infrequently and very rarely in combination with osteophyte formation. Figure 4 shows how average EC scores for the Achilles on the calcaneus and the *M. quadriceps femoris* on the patella are relatively higher than for other entheses, but this must not be interpreted solely as evidence of more extensive use of these muscles. Physiological factors such as the existent bursae, location on the bone, and the angle of pull will influence EC scores regardless of the method used. Further research is necessary to evaluate the extent of differences, establish if and how this can be corrected for, and how to incorporate this when interpreting data. Both the sex differences in EC scores and bone formation differences between different entheses indicate that comparison between studies is only possible when the same muscle attachment sites are analyzed.

### **3.5 Conclusion**

In the current study, while some differences in EC results exist, the Mariotti and Coimbra EC recording methods show broadly similar enough results to allow for comparison of general EC patterns between studies on the same enthesal sites using the different meth-

ods, but only when the intrinsic differences in score range, and hence possible differences in statistical significance, are taken into account. We argue that with careful consideration a trend seen in a given sample using one method can be used to discuss trends seen in another sample using the other method. Although more studies on different populations are necessary to bolster these findings, these results are very promising, as inter-method comparability would facilitate continuity within EC research. The general comparability shown by the current study serves as an extra boost to the positive impulse generated by the new Coimbra method for the field of EC research. EC research has already delivered tantalizing results (see for example Eshed *et al.*, 2004, Havelková *et al.*, 2013, Lieverse *et al.*, 2009, and Palmer *et al.*, 2014), making it an important field for future osteoarchaeological research. However, given the remaining lacunae in our knowledge, fundamental research and larger datasets are necessary before solid conclusions about past activities can be made from EC. By striving towards a standardized system of observation and scoring, larger comparisons which can allow solid activity-related patterns to emerge become possible. Future research should develop a standardized method to synthesize the EC data for statistical analyses, with an ideal analytical tool being one that limits or removes the effect of the score range thereby permitting a more valid comparison of results generated from different methods.

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