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β -Thalassemia intermedia: morbidity uncovered

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**Elevated Liver Iron Concentration Is A Marker
Of Increased Morbidity In Patients With
Thalassemia Intermedia**

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Elevated liver iron concentration is a marker of increased morbidity in patients with β thalassemia intermedia

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The online version of this article has a Supplementary Appendix.

ABSTRACT

Background

Patients with β thalassemia intermedia can have substantial iron overload, irrespectively of their transfusion status, secondary to increased intestinal iron absorption. This study evaluates whether iron overload in patients with β thalassemia intermedia is associated with morbidity.

Design and Methods

This was a cross-sectional study of 168 patients with β thalassemia intermedia treated at two centers in Lebanon and Italy. Data on demographics, splenectomy status, transfusion status, and presence of co-morbidities were retrieved. Laboratory values of serum ferritin, fetal and total hemoglobin levels, as well as platelet and nucleated red blood cell counts were also obtained. Iron burden was determined directly by measuring liver iron concentration using magnetic resonance imaging. Patients were subdivided according to transfusion and splenectomy status into groups with phenotypes of different severity.

Results

The mean age of the patients was 35.2 ± 12.6 years and 42.9% of them were male. The mean liver iron concentration was 8.4 ± 6.7 mg Fe/g dry weight. On multivariate logistic regression analysis, after adjusting for age, gender, splenectomy status, transfusion status, and laboratory indices, an increase in 1 mg Fe/g dry weight liver iron concentration was independently and significantly associated with higher odds of thrombosis, pulmonary hypertension, hypothyroidism, osteoporosis, and hypogonadism. A liver iron concentration of at least 7 and at least 6 mg Fe/g dry weight were the best thresholds for discriminating the presence and absence of vascular and endocrine/bone morbidities, respectively (area under the receiver-operating characteristic curve: 0.72, $P < 0.001$). Elevated liver iron concentration was associated with an increased rate of morbidity in patients with phenotypes of all severity, with a steeper increase in the rate of vascular morbidity being attributed to aging, and an earlier appearance of endocrine and bone disease.

Conclusions

Elevated liver iron concentration in patients with β thalassemia intermedia is a marker of increased vascular, endocrine, and bone disease.

Key words: thalassemia intermedia, liver iron concentration, iron overload, vascular disease, endocrine disease, osteoporosis.

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Introduction

There is diversity in the severity of the phenotype of β thalassemia syndromes. The term β thalassemia intermedia was first suggested to describe patients who have milder anemia than patients with β thalassemia major, who usually present to medical attention later in childhood, and who remain largely transfusion-independent.¹ However, it is now established that the diagnosis of β thalassemia intermedia spans a wide spectrum of severity and carries higher morbidity than previously recognized.^{2,3} Three main factors dominate the disease process in β thalassemia intermedia: ineffective erythropoiesis, chronic hemolytic anemia, and iron overload.³ The combination of ineffective erythropoiesis and chronic anemia leads to hepcidin suppression, increased iron absorption from the gut, and increased release of recycled iron from the reticuloendothelial system. This results in depletion of macrophage iron, relatively low levels of serum ferritin, and preferential portal and hepatocyte iron storage. This, in turn, leads to considerable hepatic iron overload and release of toxic iron species, such as non-transferrin-bound iron (NTBI), into the circulation.^{4,7} Iron overload can also be the consequence of transfusion therapy, which despite traditionally being an uncommon practice in β thalassemia intermedia, is now undertaken for many patients with severe disease after showing a potential role in ameliorating some disease complications.^{2,8,9} Moreover, age-related changes in adaptation to anemia by the bone marrow, alongside difficulty in maintaining a high output with normal vascular aging, cause many transfusion-independent patients with β thalassemia intermedia to become transfusion-dependent as they age.^{10,11} Several studies in patients with β thalassemia major have proven that uncontrolled iron overload is associated with significant morbidity and mortality, especially cardiac, highlighting the essential role of iron chelation therapy for survival.¹² Studies on the morbidity or mortality from iron overload in patients with β thalassemia intermedia are lacking. Cardiac siderosis seems to be uncommon in β thalassemia intermedia, even in patients with severe iron overload.¹³⁻¹⁵ It does, therefore, remain essential to determine whether iron overload results in other clinical sequelae, before chelation therapy can be advised.

Liver iron concentration (LIC) has been regarded as the reference standard for estimating body iron load and has been shown to predict total body iron stores accurately.¹⁶ R2 and R2* magnetic resonance imaging (MRI) relaxation time techniques allow for non-invasive estimation of LIC in patients with hemoglobinopathies.¹⁷⁻¹⁹ The LIC cut-off points of 7 and 15 mg Fe/g dry weight (dw) have been used for the past two decades to categorize iron overload status, predict morbidity and mortality, and tailor iron chelation therapy in patients with β thalassemia major. However, these cut-off points were extrapolated from data on patients with hereditary hemochromatosis,²⁰ and were only linked to liver pathology and cardiac disease in a few small studies on patients with β thalassemia major utilizing liver biopsy.²¹⁻²⁴ There are no studies linking LIC or its cut-offs to morbidity or mortality in patients with β thalassemia intermedia.

The aim of this study was to evaluate the association between iron overload, as determined by LIC, and morbidity in a large cohort of patients with β thalassemia intermedia.

Design and Methods

This was a cross-sectional study of all patients with β thalassemia intermedia treated at two centers in Beirut, Lebanon and Milan, Italy, for whom LIC measurements were available (74/127 from Lebanon and 94/153 from Italy). The main criteria to define the β thalassemia intermedia phenotype on presentation in both centers was age more than 2 years at diagnosis and hemoglobin values maintained between 7 and 9 g/dL without the need for a regular transfusion regimen (at diagnosis) in patients with or without splenomegaly.²⁵ Patients with Hb S, C, E/ β or $\delta\beta$ thalassemia; or those who had co-inheritance of α thalassemia [α^+ ($-\alpha^{3,7}$ and $-\alpha^{4,20}$ or α^0 ($-\alpha^{Med}$ and $-\alpha^{SEA}$))] or determinants associated with increased γ chain production [*Xmn*-I +/- genotype at position -158 of *HBB*C2] were excluded. All extracted data reflected the period of LIC measurement. Patients' charts were reviewed to retrieve data on demographics (age and gender), splenectomy status, and transfusion history. None of the patients was receiving iron chelation therapy or any fetal hemoglobin-inducing agents at the time of LIC measurement. The data for transfusion history were categorized as follows: regularly transfused (patients transfused at regular intervals every 1-3 months), occasionally transfused (patients who required occasional transfusions for transient severe anemia secondary to infections, surgery, or pregnancy); and non-transfused. Laboratory data were retrieved and recorded as a mean of all measurements undertaken during the year of LIC measurement; the parameters of interest were serum ferritin level, fetal and total hemoglobin levels (before the scheduled transfusion in patients who were given transfusions), platelet count and nucleated red blood cell (NRBC) count. The iron burden in the liver (LIC) was determined directly by R2 MRI in Beirut and R2* MRI in Milan using established methodologies, calibrated to mg/g of iron by dry weight in fresh liver biopsy specimens.¹⁷⁻¹⁸ The study received Institutional Review Board approval.

Data were also obtained on morbid conditions known to be common in patients with β thalassemia intermedia³ or that could be relevant in a state of iron overload. Complications were defined according to Table 1.²⁶⁻³¹ The prevalence of other elements that could modify the rate of morbidities (family history of cardiovascular or endocrine disease, acquired or inherited thrombophilia, anticoagulant or antiplatelet use for reasons other than overt thrombosis, malignancy, orthopedic surgery, hepatitis C or B virus infection) was low and these elements were not, therefore, included in further analysis.

Statistical analysis

Descriptive statistics are expressed as means (standard deviation, SD), medians (interquartile range, IQR) or percentages. Bivariate analysis was performed to determine the correlation between LIC and study variables using the independent samples t-test or the ANOVA test (for categorical variables) and the Pearson's correlation coefficient (for continuous variables). Bivariate correlations between study variables and morbidities were evaluated by the independent samples t-test and the χ^2 test except for heart failure and diabetes mellitus for which correlations were evaluated by the Mann-Whitney U test and the Fisher's exact test. For bivariate analysis including LIC, we also double-checked and confirmed that statistical significance was maintained when geometric means or medians were compared instead of arithmetic means. Multivariate logistic regression analysis, using forward-stepwise selection, was used to determine which variables were independently associated with each morbidity. Transfusion history was categorized as transfused or non-transfused. A *P* value of 0.1 or less was used as the criterion for inclusion into the model to allow for correction of most confounders.

Table 1. Definitions of morbidities.

| Morbidity | Definition |
|------------------------------|--|
| Extramedullary hematopoiesis | Radiological evidence of extramedullary hematopoietic foci with or without symptoms |
| Leg ulcers | An ischemic or necrotic skin lesion on the lower extremity found by general visual inspection |
| Thrombosis | Compression ultrasonography, contrast venography or angiography evidence of thrombus |
| Pulmonary hypertension | A systolic pulmonary artery pressure greater than 35 mm Hg, which corresponds to a tricuspid regurgitant velocity on Doppler echocardiography of >2.8 m/sec ²⁵ + exertional dyspnea without evidence of left heart disease. |
| Heart failure | Modified Framingham criteria ²⁷ |
| Abnormal liver function | Alanine aminotransferase >50 U/L |
| Diabetes mellitus | A fasting blood sugar ≥ 126 mg/dL, or 2-hour post prandial blood sugar ≥ 200 mg/dL, or symptoms of hyperglycemia and a casual (random) plasma glucose ≥ 200 mg/dL ²⁸ |
| Hypothyroidism | Thyroid stimulating hormone >4.7 μ U/L and a free T4 <0.8 ng/dL ²⁹ |
| Osteoporosis | Bone densitometry T-score -2.5 SD ³⁰ |
| Hypogonadism | Females: >13 years, not yet Tanner B2 (<i>i.e.</i> prepubertal breast development) or >14 years requiring estrogen replacement therapy or >15 years with primary amenorrhoea Males: >14 years, not yet Tanner G2 (<i>i.e.</i> prepubertal genital development) or on androgen replacement therapy or >17 years, not yet Tanner G4 (<i>i.e.</i> midpubertal genital development) ³¹ |

Multicollinearity between variables in the model was evaluated using the variation inflation factor. All variation inflation factors were 3 or less (acceptable limit <10) indicating absence of multicollinearity. To determine the best LIC cut-offs for discriminating the presence and absence of morbidity, the maximum sum of sensitivity and specificity was calculated from receiver-operating characteristic (ROC) curve analysis. Retrieved cut-offs were also tested using the same multivariate logistic regression model. The effects of splenectomy and transfusion history on the association between LIC and morbidities was explored by grouping patients according to phenotypic severity: mild (neither splenectomized nor transfused), moderate (either splenectomized or transfused) and severe (both splenectomized and transfused). Logarithmic regression curves were used to determine the effect of age on the observed association between LIC and morbidities, as stratified for disease severity groups. All *P*-values are two-sided with values less than 0.05 considered statistically significant.

Results

Patients' characteristics

A total of 163 patients with β thalassemia intermedia were included in this analysis (Table 2). The mean LIC was 8.4 ± 6.7 mg Fe/g dw (range, 0.5–32.1 mg Fe/g dw). Mean LIC was higher in splenectomized patients than in non-splenectomized ones (9.4 ± 6.5 versus 5.8 ± 6.6 mg Fe/g dw, respectively; $P=0.001$) and was higher in regularly (9.7 ± 6.7 mg Fe/g dw) or occasionally (9.9 ± 7.2 mg Fe/g dw) transfused patients than in non-transfused patients (4.3 ± 3.1 mg Fe/g dw) ($P<0.001$). There was a weak positive correlation between LIC and serum ferritin level ($r=0.53$, $P<0.001$) as well as fetal hemoglobin level ($r=0.22$, $P=0.008$). There were no statistically significant correlations between LIC and age, gender, total hemoglobin level, platelet count or NRBC count.

Liver iron concentration and morbidities

Mean LIC values were significantly higher in patients with leg ulcers, thrombosis, pulmonary hypertension, abnormal liver function, hypothyroidism, osteoporosis, and hypogonadism than in patients without these mor-

Table 2. Patients' characteristics (n=168).

| Parameter | Value |
|---|---------------|
| Age (years), mean (SD) | 35.2 (12.6) |
| Male, n. (%) | 73 (42.9) |
| Splenectomized, n (%) | 121 (72.0) |
| Transfusion history, n (%) | |
| None | 44 (26.2) |
| Occasional | 80 (47.6) |
| Regular | 44 (26.2) |
| Total hemoglobin (g/dL), mean (SD) | 8.8 (1.6) |
| Fetal hemoglobin (%), mean (SD) | 44.5 (31.1) |
| Platelet count ($\times 10^9$ /L), mean (SD) | 609.4 (346.0) |
| NRBC count ($\times 10^9$ /L), median (IQR) | 422.5 (11653) |
| Serum ferritin (ng/mL), median (IQR) | 773.3 (938.5) |
| LIC (mg Fe/g dw), mean (SD) | 8.4 (6.7) |
| Morbidity, n (%) | |
| Osteoporosis | 77 (45.8) |
| Pulmonary hypertension | 56 (33.3) |
| Abnormal liver function | 54 (32.1) |
| Thrombosis | 44 (26.2) |
| Extramedullary hematopoiesis | 43 (25.6) |
| Leg ulcers | 41 (24.4) |
| Hypothyroidism | 30 (17.9) |
| Hypogonadism | 28 (16.7) |
| Heart failure | 9 (5.4) |
| Diabetes mellitus | 6 (3.6) |

SD: standard deviation; IQR: interquartile range; NRBC: nucleated red blood cell; LIC: liver iron concentration; dw: dry weight.

bilities (Figure 1). Bivariate correlations between other study parameters and morbidities are summarized in *Online Supplementary Table S1*. On multivariate logistic regression analysis, and after adjusting for all study variables significant at the 0.1 level on bivariate analysis, a 1 mg Fe/g dw increase in LIC was significantly and independently associated with higher odds of thrombosis, pulmonary hypertension, hypothyroidism, osteoporosis, and hypogonadism (*Online Supplementary Table S2*).

Liver iron concentration cut-offs

Using ROC curve analysis, a LIC of at least 7 mg Fe/g dw was found to be the best threshold for discriminating the presence and absence of vascular morbidity (thrombosis or pulmonary hypertension) with an area under the curve (AUC) of 0.723 ($P < 0.001$). Patients with a LIC of at least 7 mg Fe/g dw were 3.76 times more likely to have vascular morbidity compared with patients with a LIC less than 7 mg Fe/g dw (Table 3). Similarly, a LIC of at least 6 mg Fe/g dw was found to be the best threshold for discriminating the presence and absence of endocrine or bone morbidity (hypothyroidism, osteoporosis, or hypogonadism) with an AUC of 0.724 ($P < 0.001$). Patients with a LIC of at least 6 mg Fe/g dw were 4.05 times more likely to have endocrine morbidity than were patients with a LIC less than 6 mg Fe/g dw (Table 3).

Effects of splenectomy and transfusion (phenotype severity)

Patients with a LIC of at least 7 mg Fe/g dw had a significantly higher rate of vascular morbidity than did patients with a LIC less than 7 mg Fe/g dw, in all groups of phenotype severity. Moreover, among the patients with a LIC of at least 7 mg Fe/g dw, the rate of vascular morbidity was significantly higher in those with a severe phenotype than in those with a moderate or mild phenotype (Figure 2A). Patients with a LIC of at least 6 mg Fe/g dw had a significantly higher rate of endocrine or bone morbidity than did patients with a LIC less than 6 mg Fe/g dw, in all phenotype severity groups. Moreover, among patients with a LIC of at least 6 mg Fe/g dw, the rate of endocrine or bone morbidity was significantly higher in those with a severe phenotype than in those with a moderate or mild phenotype (Figure 2B).

Effect of age

The probability of vascular morbidity significantly increased with age irrespectively of LIC, although reaching significantly higher values more steeply in patients with a LIC of at least 7 mg Fe/g dw than in those with a LIC less than 7 mg Fe/g dw (Figure 3A, left panel). When patients were stratified according to phenotype severity, the latter trend was maintained (Figure 3A, right panel). Moreover, the probability of endocrine or bone morbidity increased significantly with age in patients with LIC val-

ues less than 6 mg Fe/g dw; however, it showed a flat behavior starting with a high probability at young age in patients with values of at least 6 mg Fe/g dw (Figure 3B, left panel). When patients were stratified according to phenotype severity, the latter trend was maintained in patients with a severe phenotype (Figure 3B, right panel).

Discussion

Our study is the first to associate iron overload, reflected by LIC measurement, with vascular, endocrine, and bone morbidity in patients with β thalassemia intermedia. Elevated LIC was associated with an increased rate of vas-

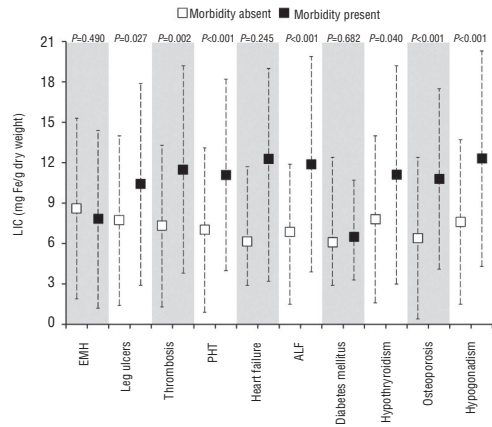


Figure 1. Comparison of LIC values in patients with and without morbidities. Data presented as means (squares) and standard deviations (whiskers), except for heart failure and diabetes mellitus for which data are presented as medians (square), 25th and 75th percentiles (whiskers). The P value was calculated using the independent samples t-test, except for heart failure and diabetes mellitus for which it was calculated using the Mann-Whitney U test. LIC: liver iron concentration; EMH: extramedullary hematopoiesis; PHT: pulmonary hypertension; ALF: abnormal liver function.

Table 3. Receiver operating characteristic (ROC) curve analysis to determine best LIC cut-offs for discriminating the presence and absence of morbidity.

| Morbidity | LIC cut-off (mg Fe/g dw) | AUC | 95% CI | P value | Sensitivity | Specificity | AOR (95% CI) ^a |
|-----------------------------|--------------------------|-------------|-------------|---------|-------------|-------------|---------------------------|
| Thrombosis | ≥7 | 0.669±0.049 | 0.573-0.765 | 0.001 | 70.5% | 61.3% | 2.86 (1.22-5.91) |
| Pulmonary hypertension | ≥6 | 0.684±0.042 | 0.601-0.767 | <0.001 | 75% | 58% | 3.30 (1.54-7.08) |
| Vascular ^b | ≥7 | 0.723±0.039 | 0.647-0.800 | <0.001 | 66.3% | 71.8% | 3.76 (1.81-7.81) |
| Hypothyroidism | ≥6 | 0.630±0.056 | 0.521-0.739 | 0.025 | 76.7% | 52.2% | 2.65 (1.03-6.77) |
| Osteoporosis | ≥9 | 0.796±0.041 | 0.624-0.787 | <0.001 | 58.4% | 81.3% | 5.13 (2.46-10.71) |
| Hypogonadism | ≥6 | 0.689±0.053 | 0.585-0.793 | 0.002 | 78.6% | 52.1% | 3.35 (1.21-9.26) |
| Endocrine/bone ^c | ≥6 | 0.724±0.039 | 0.647-0.801 | <0.001 | 71.3% | 70.3% | 4.05 (1.96-8.35) |

LIC: liver iron concentration; dw: dry weight; AUC: area under the curve; CI: confidence interval; AOR: adjusted odds ratio; CI: confidence interval. ^aAdjusted for age, gender, splenectomy status, transfusion history, total hemoglobin level, fetal hemoglobin level, platelet count, nucleated red blood cell count, and serum ferritin level. The model was built using forward-stepwise selection. $P \leq 0.1$ was used as the criterion for inclusion. Multicollinearity was absent in the model as demonstrated by a variation inflation factor ≤ 3 (acceptable limit up to 10). ^bPatients with pulmonary hypertension or thrombosis. ^cPatients with hypothyroidism, osteoporosis, or hypogonadism.

cular, endocrine, and bone morbidity in patients with phenotypes of all severity. Moreover, elevated LIC was associated with a steeper increase in the rate of vascular morbidity attributed to aging, and permitted endocrine and bone disease to appear at a younger age than in patients with low LIC. These novel findings have important clinical implications, although they need to be interpreted with caution.

A causal relationship between LIC and morbidity can-

not yet be established. This is not because our study is cross-sectional in nature. Even if such an association were to be prospectively observed, the complexity of the disease process in β thalassemia intermedia makes it hard to determine whether elevated LIC is only a marker of disease severity (hence the increased morbidity) or a causative, modifiable risk factor. The definition and evaluation of severity in β thalassemia intermedia are challenging, especially given that hemoglobin level does not corre-

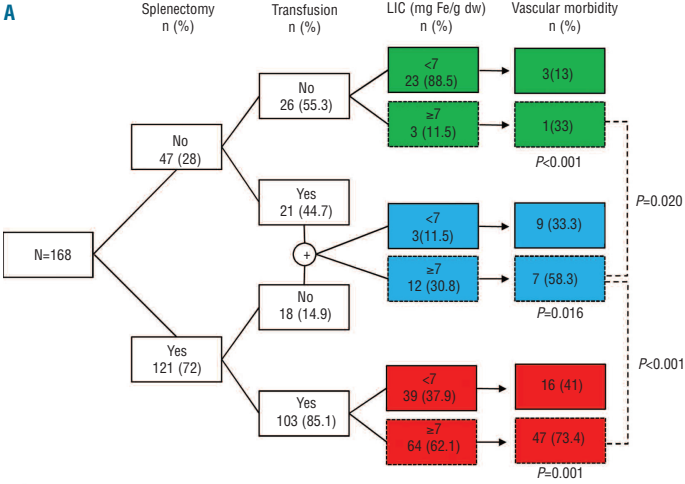
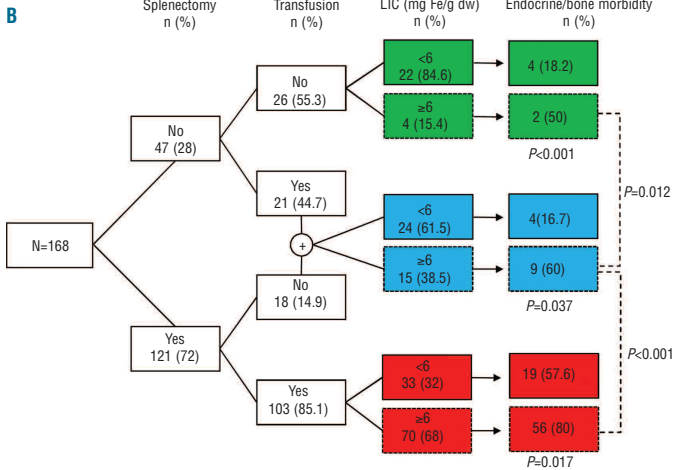


Figure 2. Flow diagram showing the interplay between splenectomy, transfusion history, and elevated LIC and its effect on the rate of (A) vascular and (B) endocrine/bone morbidity. LIC, liver iron concentration; dw, dry weight. Data analyzed using the χ^2 and Fisher's exact tests.

- Mild phenotype (neither splenectomized nor transfused)
- Moderate phenotype (either splenectomized or transfused)
- Severe phenotype (both splenectomized and transfused)



- Mild phenotype (neither splenectomized nor transfused)
- Moderate phenotype (either splenectomized or transfused)
- Severe phenotype (both splenectomized and transfused)

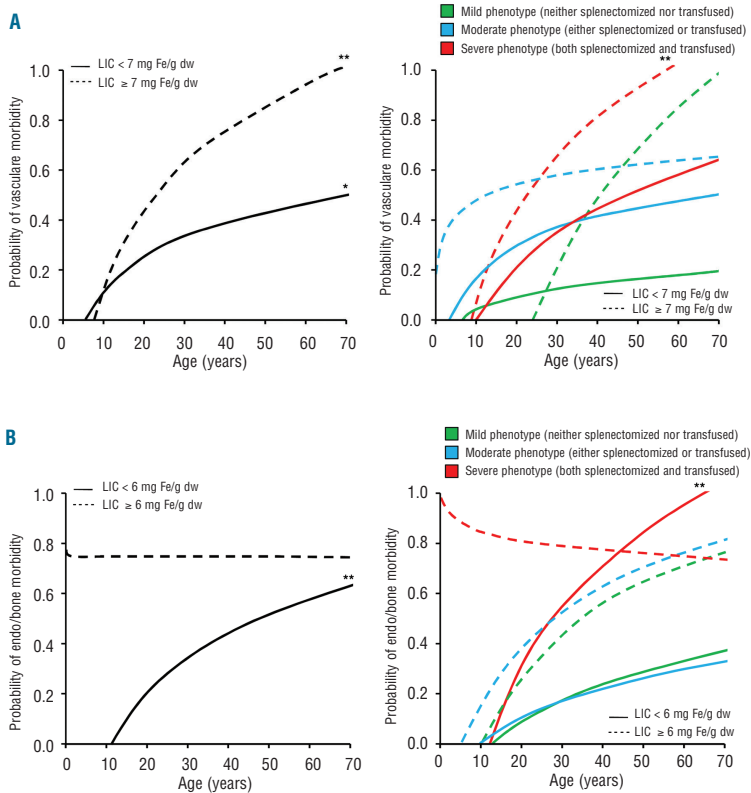


Figure 3. Logarithmic regression curves demonstrating the effect of advancing age on (A) vascular and (B) endocrine/bone morbidity, in different subgroups of patients according to LIC and phenotype severity. LIC, liver iron concentration; dw, dry weight. * $P < 0.05$; ** $P < 0.01$.

late with most morbidities,² and markers of the severity of ineffective erythropoiesis have not been extensively evaluated. We undertook a practical approach and assumed that the need for splenectomy and transfusion therapy reflects a more severe phenotype. In such cases, elevated LIC was associated with an increased risk of complications in all severity groups, indicating that iron overload may be adding to any other causative factors attributed to a more severe disease. Moreover, elevated LIC worsened the observed effect of aging on complications, again indicating an additive role of iron overload to the established role of advancing age.¹¹ Nevertheless, true evidence of target-organ iron toxicity can only be confirmed through radio-pathological studies, or through the observation of a beneficial effect of iron chelation therapy. In fact, evidence already exists regarding a protective role of iron chelation therapy, presumably necessitated in some of the severe cases, against several clinical complications in β thalassemia intermedia.²

If causation is hypothesized, how could iron toxicity be linked to the observed complications, especially vascular disease? Hypercoagulability in β thalassemia intermedia is attributed to several factors including ineffective erythropoiesis and secondary procoagulant activity of hemolysed circulating red blood cells, microparticles, increased platelet activation, thrombocytosis, coagula-

tion factor defects, depletion of antithrombotic factors, and endothelial inflammation.³² Hypercoagulability leads to a high rate of thromboembolic events and probably pulmonary hypertension through multiple microthrombi in the pulmonary vasculature; especially in splenectomized and older patients with β thalassemia intermedia.^{2,11,33-36} Hemolysis and erythroid hyperplasia have also been linked to increased release of placental growth factor, endothelin-1, and pulmonary hypertension.³⁷ Iron may contribute directly to hemolysis, or endothelial damage and vasculopathy. Iron-derived reactive oxygen species are implicated in the pathogenesis of several vascular disorders including atherosclerosis, microangiopathic hemolytic anemia, vasculitis, and reperfusion injury.³⁸ Moreover, the relationship between iron overload and the severity of ineffective erythropoiesis seems to be bidirectional. Recent evidence suggests that managing iron overload with iron chelators or more novel therapeutics could improve the efficiency of erythropoiesis and the survival of the resulting reticulocytes and erythrocytes.³⁹⁻⁴² Thus, iron overload may aggravate ineffective erythropoiesis and the secondary release into the circulation of damaged red blood cells with thrombogenic potential.⁴³⁻⁴⁴

The need for iron chelation therapy in patients with β thalassemia intermedia who have never been transfused or

have received only occasional transfusions has just recently started to emerge after documenting substantially high LIC and NTBI values in such patients.^{4,5} As for other aspects of the management of β thalassaemia intermedia, clear guidelines on initiation of chelation therapy are not available. Current recommendations are based on expert opinion or are extrapolated from data on β thalassaemia major.⁷ If the evidence of iron toxicity suggested here is confirmed, chelation therapy would be recommended to decrease toxic iron species such as NTBI. LIC measurements could be used to flag the hyperabsorption and increased labile iron and to avoid overchelation. Iron chelation therapy in patients with β thalassaemia intermedia may not necessarily be life-long. Intermittent periods of iron chelation with careful assessment of LIC throughout the course of the disease could be sufficient in many cases. When LIC is lowered to desirable levels, low dose oral chelation may be of value in preventing further iron loading. Serum ferritin levels could not predict most morbidities in our study, and correlated weakly with LIC. The serum ferritin to LIC ratio was also shown to be lower relative to that in patients with β thalassaemia major.^{5,6} Thus, reliance on serum ferritin to guide chelation therapy in β thalassaemia intermedia may lead to delay in initiating treatment.

The main limitation of our study was the use of echocardiography instead of cardiac catheterization for the diagnosis of pulmonary hypertension which may increase the rate of false positive findings. However, our patients were mainly screened for pulmonary hypertension after presenting with exertional dyspnea with no evidence of left heart disease. Moreover, echocardiography is still the modality of choice used in many studies on thalassaemia and sickle cell anemia, both because of the inva-

siveness and cost of cardiac catheterization, and because of the reports of good relationships between Doppler estimates and invasive measurements of pulmonary arterial pressure at baseline and after treatment.^{45,47} Moreover, we could not directly assess liver pathology in this study and relied on alanine aminotransferase levels to reflect liver abnormality. Although serum ferritin correlated better than LIC with liver enzyme levels in this study, associations with fibrosis and carcinoma through biopsy data should be evaluated. In our study, both R2 and R2* MRI techniques were used for the measurement of LIC. In a study of 384 observations in more than 200 patients, LIC measurements using R2* MRI were unbiased with respect to those using R2 MRI.⁴⁸

In conclusion, our study demonstrated that elevated LIC in patients with β thalassaemia intermedia is associated with significant vascular, endocrine, and bone morbidity. Further studies are needed to confirm the causative role of iron toxicity and evaluate the role of iron chelation therapy in preventing or reversing morbidity in β thalassaemia intermedia. This may require collaborative efforts between international centers to ensure that a large sample from this heterogeneous population is evaluated.

Authorship and Disclosures

The information provided by the authors about contributions from persons listed as authors and in acknowledgments is available with the full text of this paper at www.haematologica.org.

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SUPPLEMENTARY APPENDIX

Elevated liver iron concentration is a marker of increased morbidity in patients with β thalassemia intermedia

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Online Supplementary Table S1. Bivariate correlations between study parameters and morbidities (Part 1).

| Variable | Extramedullary hematopoiesis | | Leg ulcers | | Morbidity Thrombosis | | Pulmonary hypertension | | Heart failure | |
|---|------------------------------|---------------|---------------|---------------|----------------------|----------------|------------------------|------------------|---------------|--------------|
| | No | Yes | No | Yes | No | Yes | No | Yes | No | Yes |
| LIC (mg Fe/g dw) ^a | 8.6 (6.7) | 7.8 (6.6) | 7.7 (6.3) | 10.4 (7.5)* | 7.3 (6) | 11.5 (7.7)** | 7 (6.1) | 11.1 (7.1)*** | 6.1 (8.8) | 12.3 (15.8) |
| Age (years) ^a | 34.9 (12.2) | 36.1 (13.7) | 34.6 (12.3) | 37 (13.3) | 34.2 (12.6)† | 38 (12.1) | 33 (13.1) | 39.7 (10.2)*** | 35 (18) | 45 (9)* |
| Gender ^b | | | | | | | | | | |
| Female (n=96) | 71 (74) | 25 (26) | 70 (72.9) | 26 (27.1) | 64 (66.7) | 32 (33.3) | 63 (65.6) | 33 (34.4) | 90 (93.7) | 6 (6.3) |
| Male (n=72) | 54 (75) | 18 (25) | 57 (73.7) | 15 (26.3) | 60 (83.3) | 12 (16.7)* | 49 (68.1) | 23 (31.9) | 69 (95.8) | 3 (4.2) |
| Splenectomized ^b | | | | | | | | | | |
| No (n=47) | 38 (80.9) | 9 (19.1) | 39 (83) | 8 (17) | 43 (91.5) | 4 (8.5) | 39 (83) | 8 (17) | 44 (93.6) | 3 (6.4) |
| Yes (n=121) | 87 (71.9) | 34 (28.1) | 88 (72.7) | 33 (27.3) | 81 (66.9) | 40 (33.1)** | 73 (60.3) | 48 (39.7)** | 115 (95) | 6 (5) |
| Transfusion ^b | | | | | | | | | | |
| None (n=44) | 37 (84.1) | 7 (15.9) | 42 (95.5) | 2 (4.5) | 39 (88.6) | 5 (11.4) | 35 (79.5) | 9 (20.5) | 43 (97.7) | 1 (2.3) |
| Occasional (n=80) | 57 (71.2) | 23 (28.8) | 55 (68.7) | 25 (31.3) | 55 (68.7) | 25 (31.3) | 53 (66.2) | 27 (33.8) | 76 (95) | 4 (5) |
| Regular (n=44) | 31 (70.5) | 13 (29.5) | 30 (31.8) | 14 (31.8)** | 30 (68.2) | 14 (31.8)* | 24 (54.5) | 20 (45.5)* | 40 (90.9) | 4 (9.1) |
| Total hemoglobin (g/dL) ^a | 8.8 (1.6) | 8.8 (1.6) | 8.9 (1.6) | 8.4 (1.5)† | 8.9 (1.7) | 8.3 (1.4)* | 8.8 (1.8) | 8.7 (1.3) | 8.6 (1.9) | 9.2 (2.4) |
| Fetal hemoglobin (%) ^a | 42.7 (31.7) | 49.4 (29.1) | 42.8 (32.5) | 50.1 (25.7) | 43.3 (30.9) | 51.6 (30.9) | 40.6 (31.4) | 44.8 (28.6)* | 37.1 (57.9) | 55.5 (37) |
| Platelet count (x10 ⁹ /L) ^a | 591.9 (341.4) | 657.8 (358) | 589.8 (341.9) | 667.1 (355.9) | 582.2 (362.5) | 684.5 (286.1) | 594.1 (361.3) | 641.5 (312.4) | 613 (520) | 351 (267)* |
| NRBC count (x10 ⁹ /L) ^c | 349.5 (4745) | 865 (16385) | 359 (4751) | 857 (16380) | 325 (7947) | 900 (18832) | 353 (907) | 6680 (25087)** | 411 (12300) | 567 (8860) |
| Serum ferritin (ng/mL) ^c | 807.5 (919) | 746.5 (1104)* | 747 (751) | 1095 (1142)† | 740.3 (754.3) | 1106.3 (916.8) | 641.3 (777) | 1006.5 (902.3)** | 765 (855) | 1403 (1297)† |

LIC: liver iron concentration; dw: dry weight; NRBC: nucleated red blood cell. Data presented as "mean (SD) [except for heart failure and diabetes mellitus for which the median (IQR) was used], %n (%), or median (IQR). All correlations evaluated by the independent samples t-test and the χ^2 test except for heart failure and diabetes mellitus for which correlations were evaluated by the Mann-Whitney U test and the Fisher's exact test. †P<0.1; *P<0.05; **P<0.01; ***P<0.001.

Online Supplementary Table S1. Bivariate correlations between study parameters and morbidities (Part 2).

| Variable | Abnormal liver function | | Diabetes mellitus | | Morbidity Hypothyroidism | | Osteoporosis | | Hypogonadism | |
|---|-------------------------|-----------------|-------------------|--------------|--------------------------|-------------|---------------|---------------|--------------|----------------|
| | No | Yes | No | Yes | No | Yes | No | Yes | No | Yes |
| LIC (mg Fe/g dw) ^a | 6.7 (5.2) | 11.9 (8)*** | 6.1 (9.5) | 6.5 (7.4) | 7.8 (6.2) | 11.1 (8.1)* | 6.4 (6) | 10.8 (6.7)*** | 7.6 (6.1) | 12.3 (8)*** |
| Age (years) ^a | 32 (12.6) | 42 (9.6)*** | 35 (19) | 42 (9) | 35.1 (13.1) | 35.6 (10.1) | 32.2 (13) | 38.8 (11)*** | 35.5 (13.1) | 33.8 (9.8) |
| Gender ^b | | | | | | | | | | |
| Female (n=96) | 67 (69.8) | 29 (30.2) | 91 (94.8) | 5 (5.2) | 78 (81.2) | 18 (18.8) | 51 (53.1) | 45 (46.9) | 77 (80.2) | 19 (19.8) |
| Male (n=72) | 47 (65.3) | 25 (34.7) | 71 (98.6) | 1 (1.4) | 60 (83.3) | 12 (16.7) | 40 (55.6) | 32 (44.4) | 63 (87.5) | 9 (12.5) |
| Splenectomized ^b | | | | | | | | | | |
| No (n=47) | 39 (83) | 8 (17) | 46 (97.9) | 1 (2.1) | 43 (91.5) | 4 (8.5) | 36 (76.6) | 11 (23.4) | 45 (95.7) | 2 (4.3) |
| Yes (n=121) | 75 (62) | 46 (38)** | 116 (95.9) | 5 (4.1) | 95 (78.5) | 26 (21.5)* | 55 (45.5) | 66 (54.5)*** | 95 (78.5) | 26 (21.5)** |
| Transfusion ^b | | | | | | | | | | |
| None (n=44) | 39 (88.6) | 5 (11.4) | 44 (100) | 0 (0) | 43 (97.7) | 1 (2.3) | 36 (81.8) | 8 (18.2) | 42 (95.5) | 2 (4.5) |
| Occasional (n=80) | 52 (65) | 28 (35) | 78 (97.5) | 2 (2.5) | 64 (80) | 16 (20) | 37 (46.2) | 43 (53.8) | 67 (83.7) | 13 (16.3) |
| Regular (n=44) | 23 (52.3) | 21 (47.7)** | 40 (90.9) | 4 (9.1)† | 31 (70.5) | 13 (29.5)** | 18 (40.9) | 26 (59.1)*** | 31 (70.5) | 13 (29.5)** |
| Total hemoglobin (g/dL) ^a | 8.8 (1.7) | 8.7 (1.3) | 8.7 (2) | 8.7 (1.3) | 8.8 (1.7) | 8.6 (1.3) | 8.9 (1.7) | 8.6 (1.5) | 8.8 (1.6) | 8.8 (1.5) |
| Fetal hemoglobin (%) ^a | 38.3 (31.3) | 35.4 (31) | 40 (58.9) | 35 (44.2) | 42.8 (31.2) | 53.5 (29.5) | 40 (30.1) | 50.1 (30.9)† | 42.9 (31.5) | 54.5 (26.7) |
| Platelet count (x10 ⁹ /L) ^a | 602.8 (370.2) | 625 (283.9) | 608 (542.5) | 520 (295) | 611.5 (360.2) | 600 (279.4) | 571.1 (369.4) | 652.9 (314.1) | 588 (348.9) | 713.3 (317.1)† |
| NRBC count (x10 ⁹ /L) ^a | 325 (817) | 11130 (25004)** | 395 (9170) | 9030 (16830) | 342 (9073) | 900 (13786) | 310 (1668) | 548.5 (14295) | 400 (12300) | 570 (8980) |
| Serum ferritin (ng/mL) ^a | 617.5 (670) | 1465 (1265)*** | 773 (982) | 831 (548) | 749.3 (961) | 999.5 (850) | 596.5 (724) | 1019 (973.5)* | 747.8 (889) | 978 (1004) |

LIC: liver iron concentration; dw: dry weight; Hb; NRBC, nucleated red blood cell. Data presented as *mean (SD) [except for heart failure and diabetes mellitus for which the median (IQR) was used], n (%), or *median (IQR). All correlations evaluated by the independent samples t-test and the χ^2 test except for heart failure and diabetes mellitus where correlations were evaluated by the Mann-Whitney U test and the Fisher's exact test. †, P<0.1; *, P<0.05; **, P<0.01; ***, P<0.001.

Online Supplementary Table S2. Multivariate logistic regression to determine independent risk factors for morbidities (Part 1).

| Variable | Extramedullary hematopoiesis | | Leg ulcers | | Morbidity Thrombosis | | Pulmonary hypertension | | Heart failure | |
|--|------------------------------|-----------|------------|-----------|----------------------|------------|------------------------|-----------|---------------|-------------|
| | AOR | 95% CI | AOR | 95% CI | AOR | 95% CI | AOR | 95% CI | AOR | 95% CI |
| LIC, 1 mg Fe/g dw increase | 1.01 | 0.94-1.08 | 1.04 | 0.99-1.10 | 1.12 | 1.05-1.20 | 1.08 | 1.02-1.14 | 1.06 | 0.97-1.16 |
| Age, 1 year increase | -- | -- | -- | -- | 1.04 | 1.01-1.07 | 1.05 | 1.02-1.09 | -- | -- |
| Gender | | | | | | | | | | |
| Female | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent |
| Male | -- | -- | -- | -- | 0.35 | 0.16-0.81 | -- | -- | -- | -- |
| Splenectomized | | | | | | | | | | |
| No | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent |
| Yes | -- | -- | -- | -- | 5.82 | 1.77-19.19 | 2.99 | 1.20-7.44 | -- | -- |
| Transfusion | | | | | | | | | | |
| No | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent |
| Yes | 1.81 | 1.07-3.08 | 2.01 | 1.17-3.47 | -- | -- | -- | -- | -- | -- |
| Total Hb, 1 g/dL increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Fetal Hb, 1% increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Platelet count, x10 ⁹ /L increase | -- | -- | -- | -- | -- | -- | -- | -- | 0.992 | 0.986-0.998 |
| NRBC count, x10 ⁹ /L increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Ferritin, 100 ng/mL increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |

AOR: adjusted odds ratio; CI: confidence interval; LIC: liver iron concentration; dw: dry weight; Hb: hemoglobin; NRBC: nucleated red blood cell. The model was built using forward-stepwise selection. P≤0.1 was used as the criterion for inclusion. Multicollinearity was absent in the model as demonstrated by a variation inflation factor ≤3 (acceptable limit up to 10).

Online Supplementary Table S2. Multivariate logistic regression to determine independent risk factors for morbidities (Part 2).

| Variable | Abnormal liver function | | Diabetes mellitus | | Morbidity Hypothyroidism | | Osteoporosis | | Hypogonadism | |
|--|-------------------------|-----------|-------------------|------------|-----------------------------|-----------|--------------|-----------|--------------|-----------|
| | AOR | 95% CI | AOR | 95% CI | AOR | 95% CI | AOR | 95% CI | AOR | 95% CI |
| LIC, 1 mg Fe/g dw increase | 1.05 | 0.97-1.13 | 0.92 | 0.78-1.07 | 1.05 | 1.01-1.11 | 1.10 | 1.04-1.16 | 1.10 | 1.03-1.16 |
| Age, 1 year increase | 1.09 | 1.05-1.14 | -- | -- | -- | -- | 1.05 | 1.02-1.08 | -- | -- |
| Gender | | | | | | | | | | |
| Female | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent |
| Male | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Splenectomized | | | | | | | | | | |
| No | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent |
| Yes | -- | -- | -- | -- | -- | -- | 3.67 | 1.57-8.55 | -- | -- |
| Transfusion | | | | | | | | | | |
| No | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent | 1.00 | Referent |
| Yes | -- | -- | 5.49 | 1.21-24.85 | 2.54 | 1.34-4.84 | -- | -- | 2.97 | 1.39-6.35 |
| Total Hb, 1 g/dL increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Fetal Hb, 1% increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Platelet count, x10 ⁹ /L increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| NRBC count, x10 ⁹ /L increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Ferritin, 100 ng/mL increase | 1.14 | 1.06-1.23 | -- | -- | -- | -- | -- | -- | -- | -- |

AOR: adjusted odds ratio; CI: confidence interval; LIC: liver iron concentration; dw: dry weight; Hb: hemoglobin; NRBC: nucleated red blood cell. The model was built using forward-stepwise selection. $P \leq 0.1$ was used as the criterion for inclusion. Multicollinearity was absent in the model as demonstrated by a variation inflation factor ≤ 3 (acceptable limit up to 10).

