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## **Viral infections in young infants : epidemiologic and diagnostic aspects of ToRCH, enterovirus and human parechovirus**

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## **HOW TO USE... NEONATAL TORCH TESTING**

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## **ABSTRACT**

*Toxoplasma gondii*, rubella, cytomegalovirus and herpes simplex virus have in common that they can cause congenital (ToRCH) infection, leading to fetal and neonatal morbidity and mortality. During the last decades, ToRCH screening, which is generally considered to be single serum testing, has been increasingly used inappropriately and questions have been raised concerning the indications and cost-effectiveness of ToRCH testing. The problems of ToRCH screening lie in requesting the screening for the wrong indications, wrong interpretation of the single serum results and in case there is a good indication for diagnosis of congenital infection, sending in the wrong materials. This review provides an overview of the pathogenesis, epidemiology and clinical consequences of congenital ToRCH infections and discusses the indications for, and interpretation of, ToRCH screens.

## INTRODUCTION

*Toxoplasma gondii*, rubella, cytomegalovirus (CMV) and herpes simplex virus (HSV) have in common that they can cause congenital infection, leading to foetal and neonatal morbidity and mortality. The acronym ToRCH, which originally grouped these 4 pathogens, was first proposed by Nahmias et al. in 1971<sup>1</sup> to simplify diagnostic procedures in severely ill neonates and to impose clearer structure in the large differential diagnosis of congenital infections. Since then the acronym has been expanded, with the addition of syphilis (ToRCHeS), and parvovirus B19, enterovirus, hepatitis B and HIV as 'others' (ToRCH)<sup>2</sup>.

During the last decades, ToRCH screening, which is generally considered to be single serum-testing, has been increasingly used inappropriately and questions have been raised concerning the indications and cost-effectiveness of ToRCH testing<sup>3-7</sup>. The problems of ToRCH screening lie in requesting the screening for the wrong indications, wrong interpretation of the single serum results and in case there is a good indication for diagnosis of congenital infection, sending in the wrong materials.

The start of good laboratory practice for congenital infections is good clinical practice. The long list of pathogens capable of congenital infection should be considered in view of clinical symptoms of the neonate, epidemiology, maternal vaccination status, standard early pregnancy screening and risk factors, such as travelling to endemic areas or sexual behaviour. Good laboratory practice starts with an appropriate set of materials at the right time and the use of sensitive and specific assays.

This review provides an overview of the pathogenesis, epidemiology and clinical consequences of congenital ToRCH infections and discusses the indications for, and interpretation of, ToRCH screens.

## PHYSIOLOGICAL BACKGROUND

### Toxoplasmosis

The protozoan parasite *Toxoplasma gondii* can cause infection when its oocysts or tissue cysts are ingested<sup>8,9</sup>. Primary infection in pregnancy has been associated with spontaneous abortion and stillbirth<sup>10-12</sup>. The epidemiology of *Toxoplasma gondii* infection varies worldwide. Table 4.1 shows the seroprevalence of IgG of women of childbearing age<sup>13</sup>. Although we present data per continent, large variation in regional seroprevalence within one continent may exist due to differences in climate, cultural differences in amount of raw meat consumed, and increased consumption of meat from animals farmed outdoors and frozen meat<sup>9</sup>.

Vertical transmission only occurs if the mother becomes infected for the first time during her pregnancy. The highest risk of giving birth to a child with symptomatic congenital toxoplasmosis (about 10%) is when seroconversion occurs at 24–30 weeks' gestation<sup>12 14 15</sup>. Clinical signs and symptoms of congenital toxoplasmosis, if present, are often not recognized at birth, as sequelae usually develop later in life<sup>16</sup>. Most children develop normally, but about 20% develop sequelae<sup>17</sup>. Congenital toxoplasmosis may result in retinochoroiditis and retinal scarring in 12% of children and neurological abnormalities such as cerebral calcifications and hydrocephalus in 12–16% of cases<sup>12 18–22</sup>.

### **Rubella**

The exact pathogenesis of rubella infection is not fully understood, though it is clear that structural damage to the foetus is caused by defective organogenesis. The virus has been isolated from all organs following congenital infection in the first trimester of pregnancy<sup>23</sup>.

Most countries have now integrated rubella vaccination in their national vaccination program. However, routine rubella vaccination currently is not in use in large parts of Africa and some countries in South-East Asia<sup>24</sup>.

With the decrease of (maternal) rubella infection, incidence of congenital rubella syndrome (CRS) has also declined, although isolated unvaccinated populations may still be at risk<sup>16</sup>. Table 4.1 shows differences in seroprevalence of IgG antibodies between geographic regions.

When primary maternal infection occurs during the first trimester, the virus will cross the placenta and cause foetal infection in about 80% of cases. The risk for foetal infection declines thereafter, as does the risk for congenital defects<sup>25</sup>.

The features of congenital rubella syndrome (CRS) were originally described as the triad of cataracts, heart defects and sensorineural hearing loss<sup>26</sup>. Since then almost every foetal organ has been described to be infected by rubella and the clinical spectrum ranges from miscarriage or stillbirth to severe multiple birth defects to no apparent defect at birth. Late onset manifestations (after the second year of life) of congenital rubella syndrome are caused by progressive disease due to persistent viral infection and defects in immune response. This can cause a progression (or late onset) of eye, hearing and developmental defects<sup>27</sup>.

### **Cytomegalovirus**

Humans are the only known reservoir of CMV and viral transmission occurs by close contact with infected secretions, including urine, saliva, cervical and vaginal secretions, semen and breast milk.

After mucosal infection and local replication, the virus spreads to lymphoid tissue and spreads to visceral organs, preferably liver and spleen, after which viral load increases and the infection spreads to distal organs and sites of persistence <sup>16</sup>.

In Table 4.1 seroprevalence rates are shown for women of childbearing age. In industrialised countries, the birth prevalence of congenital CMV is about 0.6–0.7%, whereas it can be as high as 2% in developing countries <sup>28 29</sup>.

The risk of in utero transmission of CMV is highest (approximately 32%) following primary maternal infection. But, in contrast to congenital rubella and toxoplasmosis, the relative immunocompromised state of pregnancy can result in maternal reinfection (with a different strain) or reactivation which can also lead to congenital infection <sup>16 30 31</sup>.

About 10–15% of congenitally infected newborns have symptoms of disease at birth, including low birth weight, central nervous system (CNS) damage, liver involvement and ocular or auditory damage (sensorineural hearing loss) <sup>20 28 32</sup>. Another symptom of congenital CMV, indicating extramedullary haematopoiesis, is blueberry muffin spots. Approximately half of children who are symptomatic at birth eventually have CNS involvement <sup>20</sup>. Though almost 90% of the congenitally infected children are asymptomatic at birth, of these an estimated 13.5% will develop long term neurologic sequelae, predominantly sensorineural hearing loss.

### **Herpes simplex virus**

This pathogen is ‘the odd one out’ in the ToRCH acronym because although HSV can be vertically transmitted during pregnancy, this is extremely rare. Neonatal disease is the result of perinatal transmission (usually during birth).

Prevalence of HSV antibodies differ by HSV type. HSV-I can be acquired during childhood and antibodies rise from young childhood to the beginning of the second decade of life to approximately 70–95% in individuals from lower socioeconomic populations, and to 30–40% in higher socioeconomic populations <sup>33-35</sup>. HSV-II is usually acquired through sexual contact, seroprevalence varies greatly and is associated with geographic region, sex, age, race, and high-risk behaviours <sup>35</sup>. In Table 4.1 continental differences of seroprevalence for both HSV-I and HSV-II are shown.

Of all children born with neonatal HSV infection 60–80% of mothers are asymptomatic for the disease and they and their partner have no history of genital herpes <sup>16 36</sup>. True primary infection (a first infection with HSV in the individual) has the highest risk for transmission, about 50% <sup>36</sup>. This is probably due to the high viral load and longer period

**Table 4.1: IgG seroprevalence of women of childbearing age for ToRCH**

	Toxoplasmosis	Rubella	Cytomegalovirus	Herpes simplex virus
<b>Europe</b>	19.4–43.8% <sup>72-74</sup>	* 96.5–97.7% <sup>75-77</sup>	41–69.4% <sup>78-79</sup>	<b>HSV-I:</b> 68.7–79.4% <b>HSV-II:</b> 5.7–21.2% <sup>33 80 81</sup>
<b>Asia</b>	8% <sup>82</sup>	73.1–80.2% <sup>83</sup>	100% <sup>84</sup>	<b>HSV-I:</b> 90.3% <b>HSV-II:</b> 7.8–12.5% <sup>85 86</sup>
<b>USA</b>	11% <sup>8</sup>	* 91.5% <sup>87</sup>	70–90% <sup>88</sup>	<b>HSV-I:</b> 56% <b>HSV-II:</b> 17% <sup>35 89</sup>
<b>Latin America</b>	53% <sup>90</sup>	* 62% <sup>91</sup>	100% <sup>92</sup>	<b>HSV-I:</b> 80.7–75.8% <b>HSV-II:</b> 4–33.3% <sup>93 94</sup>
<b>Africa</b>	72.5–88.8% <sup>10</sup>	64.8–72.2% <sup>95 96</sup>	72.2–100% <sup>95 97</sup>	<b>HSV-I:</b> 92% <sup>98</sup> <b>HSV-II:</b> 33.2–35% <sup>99 100</sup>

\* Indicates reference from a country/continent with national vaccination programme for rubella.

of viral shedding in the mother. Infants born to mothers with a new, but non-primary (infection with another HSV type or strain) infections have a somewhat lower risk that was estimated to be about 30%. Reactivation of a latent infection has the lowest risk for maternal-foetal transmission (2%). If active infection with genital lesions is present, delivery by caesarean section has a protective effect on acquiring HSV infection for the newborn<sup>36 37</sup>. The incidence of herpes neonatorum varies between 31 in 100,000 live births in the USA, 3.2 per 100,000 live births in the Netherlands<sup>38</sup> and 1.65 per 100,000 live births in the UK<sup>39</sup>. Regardless of maternal signs of herpes simplex infection, a paediatrician should consider the diagnosis if a child has symptoms that fit the diagnosis. Neonatal infection with HSV is symptomatic in almost all cases and is divided into localized, CNS disease and disseminated disease. Localized congenital HSV infection is limited to the skin, eye or mouth, whereas CNS disease results in encephalitis and disseminated disease leads to multiple organ involvement<sup>16</sup>.

## TECHNOLOGICAL BACKGROUND

### General considerations

Interpretation of serology for congenital infections should be done with care. Knowledge on foetal and neonatal serology is required. IgM is foetally derived and a positive IgM is indicative of foetal infection, however, negative IgM results cannot exclude foetal infection. IgG, in contrast, can cross the placenta and is maternal in origin. Therefore, in the absence of foetal infection neonatal IgG titres will fall after birth.

Table 4.2: Diagnostic options for newborn samples

Pathogen	Material	Method	Sensitivity	Specificity
Toxoplasmosis	Serum (single sample)	IgM/IgA	61–68% <sup>42 101</sup>	77–100% <sup>42 102 103</sup>
	Repeated serum	IgM/IgA	No data	No data
	Serum	IgG	65–73% <sup>42</sup>	96–100% <sup>42</sup>
	Serum	IgM/IgA mother infant pair	88–96% <sup>42</sup>	77–100% <sup>42</sup>
	Amniotic fluid	PCR	71% <sup>104</sup>	98% <sup>104</sup>
Rubella	Serum (Obtained before 3 months of age)	IgM	85–100% <sup>105</sup>	No data
	Urine / saliva (Obtained before 3 months of age)	PCR	89–90% <sup>105</sup>	No data
Cytomegalovirus	Serum (Obtained before 3 weeks of age)	IgM	20–70.7% <sup>52 106 107</sup>	100% <sup>106</sup>
	Dried blood spot	PCR	71–100% <sup>49 50</sup>	99.3–100% <sup>49 50</sup>
		Viral culture (regarding PCR as reference)	89.3% <sup>107</sup>	No data
	Urine / saliva	PCR	> 97% <sup>47 108</sup>	99.9% <sup>47 108</sup>
Herpes simplex virus	Blood, nasopharyngeal swab, conjunctivae swab, CSF	Viral culture	99% <sup>109</sup>	100% <sup>109</sup>
	Blood, nasopharyngeal swab, conjunctivae swab, CSF	PCR	> 95% <sup>54</sup>	100% <sup>54</sup>

Table 4.2 shows an overview of diagnostic tests with their sensitivities and specificities for the different types of congenital infection.

### Toxoplasmosis

Postnatal diagnosis of congenital toxoplasmosis relies on a series of serologic tests. The diagnosis congenital toxoplasmosis can be rejected if neonatal IgM and IgG are both negative. This is most reliable if maternal infection occurred more than two weeks before, otherwise she could infect the foetus whilst not yet possessing antibodies herself. Congenital

toxoplasmosis is confirmed if neonatal IgM is positive, and persists after 1 month of age, or if specific IgG-antibodies persist after 1 year<sup>40</sup>. When IgM and IgA results are negative, but a positive IgG is found, use of IgG western blots of mother-infant pairs can prove useful<sup>41,42</sup>. Recently Sterkers et al. (2011) described molecular diagnosis by PCR on peripheral blood as a sensitive and highly specific test for congenital toxoplasmosis, establishing the diagnosis in 5/6 cases correctly, and earlier than serological testing<sup>43</sup>.

### **Rubella**

To confirm suspected congenital rubella, both maternal and neonatal specimens should be investigated. Congenital rubella infection is diagnosed when the newborn possesses rubella specific IgM antibodies<sup>16</sup>. Congenital rubella syndrome is defined as combination of a positive rubella specific IgM and clinically confirmed CRS<sup>24</sup>. The highest sensitivity and specificity of IgM testing can be achieved by using a  $\mu$ -capture ELISA and by testing a sample within 3 months after birth. In addition monitoring of rubella specific IgG may be helpful, as persistence of rubella specific IgG after 4–6 months of age is highly indicative of congenital infection<sup>27</sup>. Although this method is useful, if the rubella virus is circulating in the general population (for example in countries without a national rubella vaccination programme), physicians should be aware of not mistaking congenital infection for postnatal acquired rubella<sup>16</sup>. If available, detection of viral RNA on urine and throat swab by PCR offers fast and reliable diagnosis<sup>44-46</sup>.

### **Cytomegalovirus**

The gold standard for diagnosis of congenital CMV is viral PCR or culture of neonatal urine and/or saliva in the first 2–3 weeks of life. In addition, the detection of CMV specific IgM antibodies in this period of life may confirm congenital CMV, but is only present in about 20–70% of newborns<sup>29,47,48</sup>. After this period diagnosis of congenital CMV can be made by performing PCR on the dried blood spots (DBS), retrieved in the first week of life. The sensitivity of this PCR varies between 71–100% depending on the population studied and on the DNA extraction methods used<sup>49</sup>. A recent study reported a sensitivity of only 34% in the setting of neonatal screening<sup>50</sup>. The viral load in neonatal blood and DBS has been shown to be associated with clinical outcome<sup>49,51</sup>. Therefore, if DBS-testing is used in a clinical setting for diagnosis of congenital CMV in a symptomatic child the sensitivity, if technical performance is of high quality, is expected to be acceptable<sup>52,53</sup>.

## Herpes simplex virus

For the diagnosis of neonatal HSV infection viral detection remains the gold standard for diagnosis and should be performed on blood, vesicles, nasopharyngeal swab, conjunctivae and CSF samples. PCR is nowadays becoming more readily available in most hospitals and is gradually replacing viral culture. To detect encephalitis or disseminated infection, PCR on cerebrospinal fluid is the most rapid method, showing similar results as CSF viral culture<sup>54,55</sup>.

## CLINICAL QUESTIONS

### Should we perform a ToRCH screen in all small for gestational age (SGA) newborns?

There is no clear answer to this question due to inconclusive evidence from a small number of studies which often had severe methodological flaws. Neonatal birth weight below the 10<sup>th</sup> percentile for its gestational age is defined as SGA<sup>56</sup>. SGA can occur because of a wide variety of disorders<sup>57,58</sup>. Since congenital infections are one of the possible underlying pathologic processes linked to SGA, some authors have suggested that ToRCH screening should be part of the routine diagnostic work-up in SGA newborns<sup>58,59</sup>. However, the association of congenital infections and SGA is merely speculative and based on limited data<sup>4,59</sup>. In the last two decades several studies have assessed the association between SGA and ToRCH infections. None showed cost-effectiveness for a complete 'ToRCH-screening' for isolated SGA without any further clinical signs of congenital infection. ToRCH screening should thus, at the most, be limited to CMV testing, which is supported by some evidence<sup>4,60,61</sup>. For example, one study showed that CMV infection was associated with low birth weight with a prevalence ratio of 3.4 (CI 1.4–8.5)<sup>60</sup>. Another study showed that CMV urine culture was positive in 2% of cases of SGA newborns, whereas no other infectious causes were found<sup>4</sup>.

### Neurological indication for ToRCH screening

Congenital infections have a certain predilection to infect neurons and can cause different types of CNS disorders including cerebral lesions, meningoencephalitis, and hearing loss, which are discussed further below.

#### a. Should we investigate cerebral lesions detected with cerebral imaging with a ToRCH screen?

A classic example of the association between cerebral imaging abnormalities and congenital infection is that of the association of intracranial calcifications with congenital toxoplasmosis, which has been known for several decades<sup>19,62,63</sup>. Several types of cerebral lesions detected with cranial ultrasound or magnetic resonance imaging have been

associated with congenital infections including hydrocephalus, migratory disorders and white matter lesions, which may be investigated by ToRCH screening are outlined in Table 4.3. Of note, recommendations for ToRCH testing in cerebral abnormalities are based on small cases series and level of evidence is mainly based on expert opinion.

**b. Should every case of neonatal meningoencephalitis be investigated with a ToRCH screen?**

HSV infection may involve the CNS and lead to meningoencephalitis, which is fatal if left untreated. Therefore, it is common practice that all cases of neonatal meningoencephalitis should be investigated for HSV infection by means of PCR of CSF, nasopharyngeal swab and serum. As early diagnosis and prompt treatment with acyclovir is essential, there must be a high level of awareness of the serious nature of neonatal HSV infection <sup>64-67</sup>.

**Table 4.3: CNS imaging abnormalities and recommended test**

Intracranial abnormalities	Described in	Type of evidence (literature reference)	Recommended test
<b>Hydrocephalus or Ventriculomegaly</b>	Toxoplasmosis, CMV	- Case series <sup>20</sup>	Urine CMV Toxoplasma serology
<b>Calcifications</b>	Toxoplasmosis, CMV	- Case report; n = 1 toxoplasmosis <sup>19</sup> - Case series; 18/33 toxoplasmosis <sup>63</sup> - Case series; 1/16 CMV <sup>110</sup>	Urine CMV Toxoplasma serology
<b>Lenticulostrate vasculopathy</b>	Toxoplasmosis, CMV	- Case series; 0/58 had positive torch screening <sup>3</sup> - Case series, 1/70 toxoplasmosis and 1/70 CMV <sup>111</sup>	Urine CMV Toxoplasma serology
<b>Subependymal (pseudo-) cysts</b>	Rubella, CMV, <i>rarely toxoplasmosis</i>	- Case series; 1/59 CMV <sup>5</sup> - Case series; 1/16 CMV <sup>110</sup> - Case series, 1/13 rubella and 2/13 CMV <sup>112</sup> - Meta-analysis; 1/120 toxoplasmosis, 9/120 CMV, 4/120 rubella <sup>113</sup> - Case series, 1/24 CMV <sup>114</sup>	Urine CMV Rubella serology <i>Toxoplasma only on indication (maternal risk factors)</i>
<b>Microcephaly</b>	Rubella, CMV	- Case report, n = 1 rubella <sup>115</sup> - Case series, 1/9 rubella <sup>116</sup> - Cohort study, 2/56 CMV <sup>117</sup>	Urine CMV Rubella serology
<b>Meningoencephalitis</b>	Herpes simplex virus	Incidence of herpes simplex virus induced meningoencephalitis varies per geographic region (Table 4.1). Early recognition and treatment of HSV meningoencephalitis reduces mortality and morbidity <sup>66 118 119</sup> .	Herpes PCR on neonatal serum, CSF, nasopharynx and/or skin-vesicle

### c. Should we use ToRCH-screening in every case of hearing impairment?

CMV is an overlooked cause of permanent hearing impairment in children. About 8% of children with sensorineural hearing loss (SNHL) have had congenital CMV. In children with profound and/or bilateral SNHL CMV is an even more frequent cause (23%). Children with hearing loss due to CMV would usually have had passed the neonatal hearing screen as the damage to the inner ear does not manifest itself until early childhood. CMV DNA can then be detected in dried blood spots collected at birth as described by Barbi et al with a maximum sensitivity of 100% and specificity of 99% when a viral load of 4–5 log(10) copies/L are present <sup>49 68-70</sup>.

Congenital rubella infection (in light of local epidemiology and maternal vaccination status) can also cause early onset or delayed onset SNHL <sup>71</sup> and should be investigated if SNHL is detected, especially in countries where rubella vaccination is not part of the vaccination program.

## FUTURE RESEARCH

The guidelines we provide in this review are mostly based on small sample sized and retrospective studies. Although the currently available evidence shows no indications for full ToRCH screening should be performed in cases of isolated SGA or minor cerebral lesions, large prospective, possibly international, studies are necessary to produce a higher level of evidence.

Furthermore studies are needed to investigate the consequences of ToRCH screening. It would be interesting to know whether a positive ToRCH screen leads to adjustment of treatment and subsequently better outcome.

Also studies regarding follow-up of children after a positive ToRCH screening are necessary. Long term neurodevelopmental outcome of children with SGA or minor cerebral abnormalities with and without positive ToRCH screening could be compared.

## CONCLUSIONS

During the last decade, several studies have investigated when testing for toxoplasmosis, rubella, CMV and herpes simplex is indicated. ToRCH testing should not be regarded as one single serum-testing. International consensus to determine which clinical condition in a newborn is a good indication for ToRCH testing is not available. To indicate pre-test risks for infection with one of these pathogens, geographic region, first-trimester maternal antibody

status and clinical signs and symptoms must be taken into account before deciding which laboratory test is useful to discriminate.

This review provides insight in these variables and contains guidelines for appropriate diagnostic testing. Although complicated due to the low incidence of congenital infections, structured follow-up studies are necessary to obtain insight in the use and consequences of 'ToRCH' testing.

## **CLINICAL BOTTOM LINE**

- There is no high level evidence showing that ToRCH screening should routinely be performed in all SGA newborns.
- There is no high level evidence showing that ToRCH screening should routinely be performed in newborns with minor cerebral abnormalities (such as LSV and SEC).
- CMV screening should be performed in infants with hearing impairment to exclude congenital CMV.
- In infants with suspected herpes neonatorum, early diagnosis (with complete HSV screening using PCR-tests) and prompt treatment is essential.

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