Cover Page



Universiteit Leiden



The handle <u>http://hdl.handle.net/1887/21699</u> holds various files of this Leiden University dissertation

Author: Kwok, Wing Yee Title: Clinical aspects of hand osteoarthritis : are erosions of importance ? Issue Date: 2013-09-10



THE PREVALENCE OF EROSIVE OSTEOARTHRITIS IN CARPOMETACARPAL JOINTS AND ITS CLINICAL BURDEN IN SYMPTOMATIC COMMUNITY-DWELLING ADULTS

W.Y. Kwok¹, M. Kloppenburg¹, M. Marshall², E. Nicholls², F.R. Rosendaal³, G. Peat²

¹ Leiden University Medical Center, Leiden, the Netherlands, Department of Rheumatology ² Arthritis Research UK Primary Care Centre, Keele University, Keele, Staffordshire, United Kingdom ³ Leiden University Medical Center, Leiden, the Netherlands, Department of Clinical Epidemiology

Submitted

ABSTRACT

Objective

To estimate the prevalence of erosive disease in 1st carpometacarpal joints (CMCJs) and investigate its clinical impact compared with radiographic thumb base (TB) osteoarthritis.

Patient and methods

Standardised assessments with hand radiographs were performed in participants of two population-based cohort studies in North Staffordshire with hand symptoms lasting ≥ 1 day in the past month. Erosive disease was defined as the presence of eroded or remodelled phase in ≥ 1 interphalangeal joint (IPJ) or 1stCMCJ following the Verbruggen-Veys classification. Hand pain and function were assessed with AUSCAN. Prevalences were estimated by dividing the number of persons with erosive lesions by population size. Linear regression analyses were used to contrast clinical determinants between persons with erosions and with radiographic TB osteoarthritis. Results were presented as mean differences with 95% confidence intervals (95%CI), adjusted for age and sex.

Results

1076 participants were studied (60% women, mean age 64.7 years (SD 8.3); 24 persons had erosive disease in the TB. The prevalence of erosive disease in 1stCMCJs was 2.2% (95%CI 1.4, 3.3). Only 0.5% (95%CI 0.2, 1.2) had erosive disease affecting IPJs and 1stCMCJs combined. More persons with erosive disease of 1st CMCJs reported pain in their TB than persons with radiographic TB osteoarthritis, AUSCAN pain and function scores were similar.

Conclusion

Erosive disease of 1st CMCJs was present in 2.2% of subjects with hand pain and was often not accompanied by erosions in IPJs. Erosive disease was associated with TB pain, but not with the level of pain, when compared with radiographic TB osteoarthritis.

7

INTRODUCTION

Osteoarthritis (OA) of the thumb base is defined as OA in the first carpometacarpal joint (1st CMCJ) with or without scaphotrapezoid joint (STJ) OA¹. It often occurs together with OA at other sites in the hand^{2,3}, however isolated OA of 1st CMCJ is also described⁴. The prevalence of radiographic 1st CMCJ or STJ OA is described as up to 35.8% in the general population aged > 55 years⁴, whereas prevalences of symptomatic 1st CMCJ OA in adults from the general population aged over 60 or 70 years are estimated at 1.9%⁵ and 4.1%⁶, respectively. Thumb base OA can be recognized radiographically by osteophytes, joint space narrowing, sclerosis and cysts⁷.

The clinical burden of 1st CMCJ OA is considerable. Radiographic thumb base OA has the highest association with hand pain compared with other hand OA joint groups⁴. Radiographic thumb base OA is also associated with a risk of reduced grip strength⁸. Studies on self-reported pain and disability showed that the burden is highest in patients with combined finger and thumb base OA^{3,9}. The presence of 1st CMCJ OA contributed more to pain and disability than interphalangeal joints (IPJs) OA in a population with symptomatic hand OA⁹.

More recently, erosive hand OA has become a focus of interest. The pathophysiology of erosive OA is unclear and whether erosive OA should be considered as a separate disease entity or a more severe stage of hand OA is also unclear¹. Most previous studies on erosive OA have focused on the IPJs^{1,10,11}. Information on the presence of erosions in 1stCMCJs remains scarce^{12,13}, despite the availability of a standardized (OARSI) scoring method⁷. In 1968, Peter *et al.* already described that erosive OA can involve the 1st CMCJ 'occasionally'¹⁴. In 1990, Cobby *et al.* reported that erosions in 1st CMCJ can be present in OA patients up to 51% in combination with erosions of metacarpalphalangeal joints and STJs¹². No specific frequency for erosive disease in 1st CMCJs only was given in that study. No knowledge is available whether erosive OA in the IPJs is a different phenotype than erosive disease in the thumb base.

Erosive OA is a radiographic subset of hand OA with a higher clinical burden (pain, functional limitations) than non-erosive hand OA¹⁵⁻¹⁷. It is unclear what the clinical impact is of erosive disease in the thumb base.

In an earlier study we performed in the Rotterdam Study we detected erosive lesions in 1stCMCJ. However, due to the study design (where the selection of hand radiographs was focused on IPJs in this sample), these erosive lesions could not be investigated in more detail in that particular study¹⁶.

The aims of the present study are to describe the frequency of erosive disease in 1stCMCJs with its co-occurrence of erosive disease in IPJs and the presence of concordant pain and radiographic OA in the same thumb base. Also clinical outcomes such as pain and function are compared between radiographic thumb base OA with erosive disease in the thumb base.

METHODS

Population and study design

Data were collected from the Clinical Assessment Study of the Hand (CAS-HA) and Knee (CAS-K), both prospective, population-based, observational cohort studies in North Staffordshire. Study protocols of these studies are described elsewhere in detail^{18,19}. In short, all adults aged \geq 50 years registered with two general practices were invited to participate in a two-stage postal survey. When they indicated that they had experienced hand symptoms within \leq 12 months on the first postal questionnaire, they were invited to the research clinic. Those who attended the research clinic were included in the CAS-HA study (n=623)¹⁸. CAS-K participants (n=819) were recruited from a further three different general practices using recruitment methods identical to CAS-HA, except that participants were invited for a clinical assessment in the CAS-K study when they reported knee pain (rather than hand symptoms) within last year¹⁹. Ethical approval was obtained from the North Staffordshire Local Research Ethics Committee and all participants gave written consent. Only CAS-HA or CAS-K participants who indicated that they experienced hand symptoms (pain, aching, stiffness) \geq 1 day during last month are included in this paper.

Radiographic assessment and scoring

Plain radiographs were completed of each hand in posteroanterior (PA) view¹⁸. Distal, proximal and thumb interphalangeal joint (DIPJ, PIPJ and 1stIPJ) and 1stCMCJ were scored by two trained assessors (MM scored n=521, JH scored n=555), blinded for clinical data. Joints were scored for presence and severity of OA with the Kellgren-Lawrence (KL) grade (range 0-4)²⁰. Both observers re-scored fifty pairs to calculate inter- and intra-observer reliability. Inter-observer reliability (kappa) for the presence of hand OA was 0.50 (percentage agreement (PA) 90%). The intra-observer reliability for presence of hand OA was excellent (kappa=0.92 and 0.85, PA 98% and 98% for reader 1 and 2, respectively).

Erosive disease were scored by the Verbruggen-Veys scoring system¹⁰ and defined as the presence of eroded (E-phase) or remodelled, irregular, sclerotic subchondral plates (R-phase) in DIPJs, PIPJs, 1stIPJs and 1stCMCJs. The Verbruggen-Veys scoring does not include 1st IPJs and 1stCMCJs; however the same rules for DIPJs/PIPJs were applied to these joints. Figures 1 and 2 show examples of erosive disease in 1stCMCJs. Additionally the OARSI atlas⁷ was used as a guide to score 1stCMCJs for erosions. Erosions were scored by a single reader (WK), blinded for clinical data. The intraobserver reliability for erosive disease as a dichotomous variable in the Verbruggen-Veys scoring method was excellent (kappa= 0.94)²¹.

Sample selection for scoring erosive disease in hand radiographs

The majority of hand radiographs were scored for erosions; exceptions were those radiographs that had no or very few osteoarthritic features. The assumption was that erosions are not present in subjects with near normal radiographs. To determine the selection for scoring erosions, KL-scores in the DIPJs, PIPJs, 1st IPJs and 1stCMCJs



Figure 1: example of 1st CMCJ erosion, E-phase.



Figure 2: example of 1st CMCJ erosion, R-phase.

Figure 1 &2: Examples of images with erosions of 1st CMC-joints.

were summed to form an overall score (KLsum) for every participant. The population was divided in subgroups by the summation scores (range 0-72). All radiographs in subgroups with KLsum \geq 3 were scored. Random samples of at least 10% of subgroups with KLsum <3 were screened and no erosive OA was seen.

OA definitions

The presence of pain in the thumb was determined from hand drawings; participants shaded areas where they had experienced pain lasting ≥ 1 day during past month. Radiographic thumb base OA was defined as KL-grade ≥ 2 in at least one 1stCMCJ or scaphotrapezoid joint (STJ). Symptomatic radiographic thumb base OA was defined as having radiographic thumb base OA combined with concordant pain of the thumb base. Erosive disease in the thumb base was defined as having ≥ 1 E- or R-phase in the 1stCMCJs. Erosive disease in the IPJs is defined as having at least 1 E- or R-phase in the DIPJ, PIPJ or 1stIPJ.

Diagnosis of systemic inflammatory rheumatic diseases

Medical records from general practitioners and the local Rheumatology hospital were reviewed to identify patients with systemic inflammatory rheumatic diseases (e.g. rheumatoid arthritis, psoriatic arthritis). Participants were categorized as having an inflammatory rheumatic disease when there was evidence of inflammatory changes on the radiographs, identified by a musculoskeletal radiologist.

Clinical outcomes

General characteristics of age and sex were recorded in postal surveys and height and weight were measured at the research clinics held at a local Rheumatology outpatients clinic.

Hand pain and stiffness

The pain and stiffness subscale of the Australian/Canadian Hand Osteoarthritis Index (AUSCAN) was completed by all participants (range 0-20 and 0-4, respectively)²². Self-reported pain was also assessed with the pain subscale of the Arthritis Impact Measurement Scales health status questionnaire (AIMS-2, range 0-10)²³. Higher scores indicate more pain or stiffness.

Hand function and performance

Self-reported hand function was assessed with the function subscales of the AUSCAN (range 0-36) and AIMS-2 (range 0-10). Higher scores represent more limitation in hand function. The maximum gross and pinch grip strength was assessed with the JAMAR dynomometer (Sammons Preston, Chicago, IL) and B&L pinch gauge (B&L Engineering, Tustin, CA), respectively. In addition, the Grip Ability Test (GAT) was performed in the CAS-HA participants¹⁸. The GAT consisted of 3 tasks (putting a flexigrip stocking over the non-dominant hand, putting a paperclip on an envelope, pouring water from a jug into a cup) which participants had to perform within 2-3 minutes^{24,25}. Scores are based on the time to complete the 3 tasks; higher scores correspond to poorer hand function. GAT scores of <20 are considered normal²⁴.

General health perceptions

General health perceptions were measured by the Short-Form 12 (SF-12), a widely used generic health status questionnaire yielding summary component scores for physical health (PCS, 0-100) and mental health (MCS, 0-100), where lower scores represent poorer perceived health and the population average is 50²⁶.

Aesthetic and impact of hand problems

Appearance of the hand was measured with the aesthetics subscale of the Michigan Hand Outcomes Questionnaire (MHQ, range 0-100)²⁷. The impact of hand symptoms on health status was measured with the impact subscale of the AIMS-2 (range 0-10). Higher scores represent more satisfaction with aesthetics of the hand and a higher negative impact.

Statistical analysis

Prevalence of erosive disease of the thumb in the population with radiographic thumb base OA and concordant radiographic thumb base OA with pain is the proportion of individuals with erosive disease of the thumb. Associated 95% confidence intervals (95%CI) were calculated based on a binomial distribution.

Linear regression analyses were used to investigate differences in clinical characteristics between participants with and without erosive thumb base disease. The beta-estimate is presented as the mean difference (with 95%CI), adjusted for age and sex and in addition for the sum of KL-score of both 1st CMCJs (in order to adjust for the severity radiographic thumb base OA).

Data were analyzed with SPSS, version 20 (SPSS Inc, Chicago, Illinois).

RESULTS

Clinical characteristics and demographics

The cohorts yielded a combined sample of 1442 potentially eligible participants. Participants with incomplete radiographs (n=56), without hand symptoms \geq 1 day during last month (n=266) and those with inflammatory disease (n=44) were excluded (Figure 3), leaving a total of 1076 eligible participants (60% women, mean age 64.7 years (SD 8.3)).

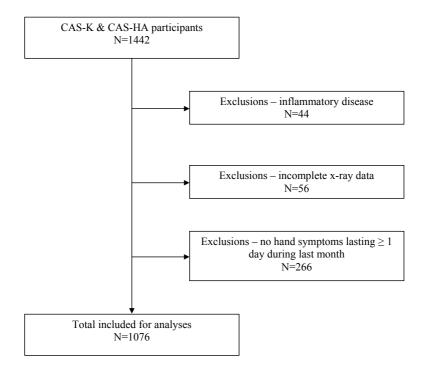


Figure 3: Flowchart of selection of CAS-K & CAS-HA participants for EOA analyses.

In 56% (n=605) pain was present in any left or right thumb base, of which 364 persons had bilateral thumb pain. Radiographic thumb base OA was present in 54% (n=585) of participants, of which 396 persons (67%) had bilateral radiographic thumb base OA. All STJs with a KL-grade ≥ 2 , also had at least one 1st CMCJ with a KL-grade ≥ 2 . Of all persons with radiographic thumb OA, 954 1st CMC joints had a KL-score of at least 2 (517 left 1st CMCJs, 437 right 1st CMCJs). Of these 954 joints, 493 joints were painful (262 left 1st CMCJs, 231 right 1st CMCJs). In 31% (n=331) of the participants, concordant thumb base pain and radiographic thumb base OA was seen (table 1).

Occurrence and prevalence of erosive disease in the thumb base

Of the 1076 individuals, 24 had at least one E- or R-phase in any 1stCMCJ. The prevalence of erosive disease in 1stCMCJ was 2.2% (95%Cl 1.4, 3.3) (table 1).

Twenty-four patients had at least one erosive lesion in the 1st CMCJs with 4 persons having both 1st CMCJs involved. Of the 28 joints affected, 23 were an E-phase and 5 were an R-phase.

Of the 28 1stCMCJs with an erosive lesion, 22 joints were concordantly painful. These painful joints were present in 19 patients.

In 1.7% (n=18) of participants erosive disease was exclusively present in 1stCMCJs and only 0.5% (n=6) had erosive disease in both the IPJs and 1st CMCJs. Of the 1076 patients, 98 had EOA in 1 IPJ, 1stCMC or both (table 1).

In the population with radiographic thumb base OA, the prevalence of erosive disease was 4.1% (95%CI 2.6, 6.1), whereas in the population with concordant pain in the thumb base and radiographic thumb base OA a prevalence of 6.0% (95%CI 3.7, 9.2) was seen, as shown in table 2. The prevalence of erosive disease in the thumb base was higher for men than women in all groups.

Female, no. (%)	650 (60)
Age (years), mean (SD)	64.7 (8.3)
BMI (kg/m²), mean (SD)	29.1 (5.1)
Pain in any left or right thumb base (TB), no. (%)	605 (56)
Radiographic TB OA, no. (%)*	585 (54)
Concordant TB pain and radiographic TB OA**, no (%)	331 (31)
Persons with erosive disease*** in any 1 st CMCJs, no. (%)	24 (2.2)
Persons with erosive disease exclusively 1 st CMC, no. (%)	18 (1.7)
Persons with erosive disease in 1 st CMCJ combined with interphalangeal joints, no. (%)	6 (0.5)
Persons with erosive disease only in interphalangeal joints (DIPJ/PIPJ), no. (%)	74 (6.9)

Table 1: Baseline characteristics of 1076 persons in the population with hand symptoms lasting \geq 1 day during last month.

SD, standard deviation; BMI, Body Mass Index; OA, osteoarthritis; DIPJ, distal interphalangeal joint; PIPJ, proximal interphalangeal joint;

*= presence of Kellgren and Lawrence grade ≥ 2 in at least one joint with KL≥2 in carpometacarpal joint (1st CMCJ) or scaphotrapezoid joint (STJ) in any hand,

**= Radiographic TB OA combined with thumb pain,

*** = at least having one eroded (E-phase) or remodelled joint (R-phase), according to the Verbruggen-Veys scoring method.

Prevalence erosive disease in TB	All	Males	Females
Population with radiographic TB OA	24/585	10/207	14/378
	4.1 (2.6, 6.1)	4.8 (2.3, 8.7)	3.7 (2.0, 6.1)
Population with concordant TB pain and radiographic TB OA	20/331	7/102	13/229
	6.0 (3.7, 9.2)	6.9 (2.8, 13.6)	5.7 (3.1, 9.5)

Numbers are absolute numbers with percentages and 95% confidence intervals,

Population with radiographic TB OA = at least one joint 1st carpometacarpal joint (1st CMCJ) or scaphotrapezoid joint (STJ) with Kellgren-Lawrence (KL) grade ≥ 2 .

Population with concordant TB pain and radiographic TB OA = pain in left of right thumb base combined with having 1st CMCJ or STJ with KL grade ≥ 2 in the painful joint.

Clinical burden of erosive disease in 1^{st} CMCJs in relation to radiographic thumb base OA

All those with erosive disease of the thumb had radiographic thumb base OA, patients with erosive disease of the 1st CMCJs reported more often thumb pain than those with radiographic thumb base OA, also after adjustment for age and sex (mean difference 22.4% (95%CI 6.9, 37.8)) (table 3). Patients with erosive disease of the thumb were slightly older than those with radiographic thumb base OA (table 3). KL-scores of the 1st CMCJs were also higher in those with erosive disease of the thumb than those with radiographic thumb base OA (mean difference 2.6 (95% CI 1.7, 3.4)), as shown in table 3. Persons with erosive disease in the thumb reported higher values for pain on the AUSCAN and function on both AUSCAN and AIMS-2, and lower scores for power and pulp grip, GAT, perceived physical health and appearance of their hands (table 3).

Clinical burden of erosive disease in thumb in relation to radiographic thumb base OA in the same thumb

Nineteen out of 24 patients with erosive disease of the thumb had concordant pain in the thumb base, whereas 311 persons with radiographic thumb base OA reported concordant pain (mean difference 23.7% (95% CI 7.0, 40.5)). However, when the level of pain was compared between the persons with radiographic thumb base OA and concordant pain no difference was found in pain, stiffness, functional limitations as assessed by AUSCAN, power grip, pulp pinch strength and performance of the GAT. Also no relevant differences were seen in the AIMS-2 Impact subscale, PCS and MCS between patients with erosive disease in the thumb and those with concordant pain and radiographic OA in thumb base (data not shown).

Outcome	Persons with radiographic TB OA (n=561), mean (SD)		Adjusted mean difference* (95%Cl)	Adjusted mean difference** (95%CI)
Female, no. (%)	364 (65%)	14 (58%)	-6.6% (-26.7, 13.6)	-
Age (years)	67.0 (8.1)	70.8 (7.2)	3.8 (0.4, 7.1)	-
BMI (kg/m ²)	29.1 (5.2)	29.3 (5.9)	0.4 (-1.8, 2.5)	-
Any TB pain	342 (61%)	20 (83%)	22.4% (6.9, 37.8)	-
Sum of KL of 1 st CMCJ	4.1 (2.2)	6.9 (1.4)	2.6 (1.7, 3.4)	-
Sum of KL of IPJs and 1 st CMCJs	15.6 (12.6)	22.4 (13.0)	5.2 (0.5, 9.9)	-
AUSCAN pain	6.9 (4.3)	7.5 (3.9)	0.7 (-1.1, 2.4)	0.4 (-1.5, 2.2)
AUSCAN stiffness	1.2 (1.0)	1.0 (1.0)	-0.2 (-0.6, 0.2)	-0.2 (-0.6, 0.2)
AUSCAN function	11.1 (8.3)	12.7 (8.5)	1.6 (-1.8, 5.0)	1.1 (-2.4, 4.6)
AIMS-2 Pain subscale	3.9 (2.4)	3.8 (2.3)	-0.04 (-1.0, 1.0)	-0.02 (-1.1, 1.0)
AIMS-2 Hand/finger function	2.3 (2.2)	2.6 (1.9)	0.3 (-0.6, 1.1)	-0.004 (-0.9, 0.9)
AIMS-2 Impact subscale	2.2 (2.2)	2.2 (1.7)	0.1 (-0.8, 1.0)	0.2 (-0.7, 1.2)
Power grip (lbs)	48.0 (25.1)	45.1 (23.9)	-2.9 (-10.0, 4.1)	-2.8 (-10.0, 4.4)
Pulp pinch (lbs)	9.9 (4.0)	9.6 (3.7)	-0.2 (-1.5, 1.0)	-0.02 (-1.3, 1.2)
GAT: Grip ability test	32.4 (12.2)	31.5 (11.3)	-2.6 (-9.3, 4.2)	-2.4 (-9.3, 4.6)
SF-12 PCS SF-12 MCS MHQ Appearance subscale	37.5 (11.8) 50.8 (10.6) 70.6 (21.6)	34.5 (11.8) 50.5 (12.0) 65.9 (22.8)	-1.6 (-6.3, 3.1) -0.8 (-5.2, 3.6) -4.7 (-13.7, 4.3)	-2.1 (-7.0, 2.8) -0.8 (-5.3, 3.8) -3.5 (-12.7, 5.8)

Table 3: Demographic characteristics and clinical outcomes in persons with erosive disease in carpometacarpal joints (1^{st} CMCJ) compared with the radiographic thumb base (TB) OA subpopulation (n=585), with mean differences in outcomes.

Values are means (SD) unless stated otherwise, 1stCMCJ = first carpometacarpal joint, BMI= Body Mass Index, KL= Kellgren and Lawrence score, IPJs = distal interphalangeal joints, proximal interphalangeal joints and thumb interphalangeal joints, AUSCAN= Australian/Canadian Hand Osteoarthritis Index, AIMS-2= Arthritis Impact Measurement Scales health status, *= adjusted for age and sex (exception: crude mean differences for age, sex, thumb base pain), **= adjusted for age, sex and sumKL of 1stCMCJ, 1 lb= 0.453 kg, SF-12= Short-Form 12 questionnaire, PCS= physical component summary score, MCS= Mental component summary score, MHQ: Michigan Hand Outcomes Questionnaire.

Clinical burden of erosive disease in 1st CMCJs in relation to erosive OA of interphalangeal joints

Erosive disease in 1st CMCJs was more often present in men than in women, which is especially remarkable since erosive OA of IPJs was most prevalent in women. No large differences were found in pain, stiffness, functional limitations, performance tests, appaerance and impact between persons with erosive disease in the thumb and those with erosive disease in the IPJs (data not shown).

7

DISCUSSION

We studied the prevalence of erosive disease in 1stCMCJs in 1076 individuals from a population based cohort, and found a prevalence of 2.2% in persons from the general population with hand symptoms. Only a few people had both erosive OA in the IPJs and erosive disease in the 1stCMCJs, while the rest have erosive lesions in 1stCMCJs or in IPJs exclusively. Persons with erosive disease in the 1stCMCJs reported more often pain in the affected joint and had higher sum scores of the KL-grade in 1stCMCJs compared with persons with radiographic thumb base OA; males tended to be more often affected by erosive disease in the 1stCMCJs. No differences in the level of hand pain, stiffness or functional limitations were seen between persons with erosive lesions in 1stCMCJs and persons with concordant pain and radiographic OA of the thumb base.

As expected, the prevalence of erosive lesions in 1stCMCJs is low in the general population with hand symptoms. We found that 4.1% of adults aged \geq 50 years with radiographic thumb base OA have erosive lesions in 1stCMCJs. A striking finding was that erosive lesions in 1stCMCJ were more prevalent in males, in contrast to interphalangeal erosive OA that affected women more often^{16,28}. Age could confound the results, however strenuous manual activities in males have previously been linked to thumb base OA²⁹ and those occupational exposures prevalent in the local population (e.g. occupations in the pottery industry) could also explain the gender difference. Fontana *et al.* reported in a case-control study that occupational risk factors (such as manual occupations or professions with repetitive thumb use) were not associated with a higher prevalence of OA in 1stCMCJs³⁰. Specific studies that have analysed the prevalence of erosive OA of the thumb in relation to manual occupation are yet not available in the literature. Further studies are needed to confirm these findings.

This study also showed that the co-occurrence of erosive lesions in 1stCMCJs with IPJs is rarely present; most erosive lesions in the 1stCMCJs occured isolated without erosions in the IPJs. This was an interesting finding, since it can give us insight in the pattern of occurrence of erosions in hand joints and whether erosive disease in 1stCMCJs behaves differently from erosive lesions in IPJs only. At the moment, it is unclear whether erosive OA in general is a separate entity from hand OA (e.g. a disease with a systemic pathogenesis) or whether it is a severe subset of OA. Recently, Haugen et al. reported that erosions of the hand was associated with a higher odds of knee subchondral bone attrition (compared with persons with no OA in the DIPJ/PIPJ), which is considered as a result of bone remodelling due to biomechanical stress and appears radiographically like central erosions of IPJs³¹. They also reported that erosive hand OA is not associated with bone mineral density (BMD), which was used as a proxy for systemic bone changes. These results suggested that erosive OA may be a result of mechanical load through the joints leading to a more severe disease. However, Zoli et al. reported that erosive OA is associated with lower BMD suggesting that persons with erosive OA are more likely to develop osteoporosis³². Other studies showed that factors such as higher C-reactive protein³³, an increased power Doppler signal and synovitis on ultrasound is associated with erosive OA^{34,35}, and familial predisposition³⁶ suggesting an underlying systemic cause for erosive OA.

The additional value of the present study was that detailed assessments of the hand were collected (e.g. clinical examination, AUSCAN, AIMS-2 and SF-12). This

made it possible to quantify pain, functional limitation and health status in erosive disease in a general population with hand symptoms in more detail than previous studies have allowed. Although we found a difference in the prevalence of concordant pain between persons with erosive disease and radiographic OA in the thumb, there was no difference found in the level of hand pain, stiffness or functional limitations on both AUSCAN and AIMS-2 subscales nor in grip strength, pinch grip strength, PCS, and MCS. An explanation could be that other patient effects that contribute to pain, such as genetic³⁷ or psychosocial factors (e.g. expectation and experience of patients)^{38,39} are also influencing the scores on these questionnaires and therefore could not discriminate these groups.

Persons with erosive disease of the thumb did not report poorer overall perceived physical health than persons with concordant pain and radiographic OA of the thumb base, as reflected by the PCS. No older studies on erosive lesions of 1stCMCJs and health status are available. Bijsterbosch *et al.* reported no difference in health-related quality of life in persons with erosive OA of the IPJs compared with persons with non-erosive OA¹⁵, but no subgroup analysis with erosive disease in 1stCMCJs was available.

Several limitations in the present study deserve mentioning. Although both cohorts gathered comparable data, they were assembled in subtly different ways – one on the basis of knee symptoms, the other on the basis of hand symptoms in the past 12 months. Biased estimates from the knee cohort would be a concern although the difference in prevalence estimates between the two cohorts was not large which justifies their combination. Another limitation could be the methods used to determine the presence of erosive disease in 1stCMCJs. Until present there is no consensus about how erosive disease in the thumb should be defined and whether it should be considered as the same phenotype as interphalangeal erosive OA. An under- or overestimation of the prevalences is possible, since the hand drawings for indicating pain in the thumb were not restricted to the thumb base. Finally, the absolute number of persons with erosive lesions in 1stCMCJs was not large and may be too small to detect differences in the clinical outcome measures when compared with persons with concordant pain and radiographic OA of the thumb base. Studies with larger numbers of erosive disease in 1stCMCJs are needed to confirm these findings.

In conclusion, we have identified erosive lesions in 1stCMCJs, mostly isolated without involvement with interphalangeal erosive OA. Although no statistic differences in hand pain or function was found in persons with erosive disease in thumb base compared with those with radiographic thumb base OA, a difference in the prevalence of pain was seen. We hope our systematic description of erosive OA in 1stCMCJs will facilitate further investigations in this topic.

Acknowledgements

This study was supported financially by a Programme Grant awarded by the Medical Research Council, UK (Grant Code: G9900220), by support for Science funding secured by North Staffordshire Primary Care Consortium for NHS support costs and a Programme Grant awarded by the Arthritis Research UK (Grant Code: 18174).

The authors would like to acknowledge June Handy (JH) for her efforts in scoring hand radiographs in the Clinical Assessment Study of the Knee. The authors would also like to thank the administrative and Health informatics staff at Keele University's Arthritis Research UK Primary Care Centre, staff of the participating general practices and the Haywood Hospital, especially Dr Jackie Saklatvala, Carole Jackson and the Radiographers at the Department of Radiography.

REFERENCE LIST

- Zhang W, Doherty M, Leeb BF, Alekseeva L, Arden NK, Bijlsma JW et al. EULAR evidence-based recommendations for the diagnosis of hand osteoarthritis: report of a task force of ESCISIT. Ann Rheum Dis 2009; 68:8-17.
- 2. Cooper C, Egger P, Coggon D, Hart DJ, Masud T, Cicuttini F et al. Generalized osteoarthritis in women: pattern of joint involvement and approaches to definition for epidemiological studies. J Rheumatol 1996; 23:1938-42.
- 3. Marshall M, van der Windt D, Nicholls E, Myers H, Hay E, Dziedzic K. Radiographic hand osteoarthritis: patterns and associations with hand pain and function in a community-dwelling sample. Osteoarthritis Cartilage 2009; 17:1440-7.
- Dahaghin S, Bierma-Zeinstra SM, Ginai 4. AZ, Pols HA, Hazes JM, Koes BW. Prevalence and pattern of radiographic hand osteoarthritis and association with pain and disability (the Rotterdam study). Ann Rheum Dis 2005; 64:682-7.
- 5. Dillon CF, Hirsch R, Rasch EK, Gu Q. Symptomatic hand osteoarthritis in the United States: prevalence and functional impairment estimates from the third U.S. National Health and Nutrition Examination Survey, 1991-1994. Am J Phys Med Rehabil 2007; 86:12-21.
- 6. Niu J, Zhang Y, LaValley M, Chaisson CE, Aliabadi P, Felson DT. Symmetry and clustering of symptomatic hand osteoarthritis in elderly men and women: the Framingham Study. Rheumatology (Oxford) 2003; 42:343-8.
- 7. Altman RD, Gold GE. Atlas of individual radiographic features in osteoarthritis, revised. Osteoarthritis Cartilage 2007; 15 Suppl A:A1-56.
- 8. Dominick KL, Jordan JM, Renner JB, Kraus VB. Relationship of radiographic and clinical variables to pinch and grip strength among individuals with osteoarthritis. Arthritis Rheum 2005; 52:1424-30.
- 9. Bijsterbosch J, Visser W, Kroon HM, Stamm T, Meulenbelt I, Huizinga TW et al. Thumb base involvement in symptomatic hand osteoarthritis is associated with more pain and functional disability. Ann Rheum Dis 2010; 69:585-7.
- 10. Verbruggen G, Veys EM. Numerical scoring systems for the anatomic evolution of osteoarthritis of the finger joints. Arthritis Rheum 1996; 39:308-20.

- 11. Punzi L, Frigato M, Frallonardo P, Ramonda R. Inflammatory osteoarthritis of the hand. Best Pract Res Clin Rheumatol 2010; 24:301-12.
- 12. Cobby M, Cushnaghan J, Creamer P, Dieppe P, Watt I. Erosive osteoarthritis: is it a separate disease entity? Clin Radiol 1990; 42:258-63.
- 13. Kidd KL, Peter JB. Erosive osteoarthritis. Radiology 1966; 86:640-7.
- 14. Peter JB, Marmor L. Osteoarthritis of the first carpometacarpal joint. Calif Med 1968; 109:116-20.
- 15. Bijsterbosch J, Watt I, Meulenbelt I, Rosendaal FR, Huizinga TW, Kloppenburg M. Clinical burden of erosive hand osteoarthritis and its relationship to nodes. Ann Rheum Dis 2010; 69:1784-8.
- 16. Kwok WY, Kloppenburg M, Rosendaal FR, van Meurs JB, Hofman A, Bierma-Zeinstra SM. Erosive hand osteoarthritis: its prevalence and clinical impact in the general population and symptomatic hand osteoarthritis. Ann Rheum Dis 2011; 70:1238-42.
- 17. Pattrick M, Aldridge S, Hamilton E, Manhire A, Doherty M. A controlled study of hand function in nodal and erosive osteoarthritis. Ann Rheum Dis 1989; 48:978-82.
- 18. Myers H, Nicholls E, Handy J, Peat G, Thomas E, Duncan R et al. The Clinical Assessment Study of the Hand (CAS-HA): a prospective study of musculoskeletal hand problems in the general population. BMC Musculoskelet Disord 2007; 8:85.
- 19. Peat G, Thomas E, Handy J, Wood L, Dziedzic K, Myers H et al. The Knee Clinical Assessment Study--CAS(K). A prospective study of knee pain and knee osteoarthritis in the general population. BMC Musculoskelet Disord 2004; 5:4.
- 20. Kellgren JH, Lawrence JS. Radiological assessment of osteo-arthrosis. Ann Rheum Dis 1957; 16:494-502.
- 21. Kwok WY, Vliet Vlieland TP, Rosendaal FR, Huizinga TW, Kloppenburg M. Limitations in daily activities are the major determinant of reduced health-related quality of life in patients with hand osteoarthritis. Ann Rheum Dis 2011; 70:334-6.
- 22. Bellamy N, Campbell J, Haraoui B, Gerecz-Simon E, Buchbinder R, Hobby K et al. Clinimetric properties of the AUSCAN Osteoarthritis Hand Index: an evaluation of reliability, validity and responsiveness. Osteoarthritis Cartilage 2002; 10:863-9.

- Meenan RF, Mason JH, Anderson JJ, Guccione AA, Kazis LE. AIMS2. The content and properties of a revised and expanded Arthritis Impact Measurement Scales Health Status Questionnaire. Arthritis Rheum 1992; 35:1-10.
- 24. Dellhag B, Bjelle A. A Grip Ability Test for use in rheumatology practice. J Rheumatol 1995; 22:1559-65.
- 25. Poole JL. Measures of Adult Hand Function. Arthritis Rheum 2003; 49:S59-S66.
- Ware J, Jr., Kosinski M, Keller SD. A 12-Item Short-Form Health Survey: construction of scales and preliminary tests of reliability and validity. Med Care 1996; 34:220-33.
- Chung KC, Pillsbury MS, Walters MR, Hayward RA. Reliability and validity testing of the Michigan Hand Outcomes Questionnaire. J Hand Surg Am 1998; 23:575-87.
- Haugen IK, Englund M, Aliabadi P, Niu J, Clancy M, Kvien TK et al. Prevalence, incidence and progression of hand osteoarthritis in the general population: the Framingham Osteoarthritis Study. Ann Rheum Dis 2011; 70:1581-6.
- Lawrence JS. Rheumatism in cotton operatives. Br J Ind Med 1961; 18:270-6.
- Fontana L, Neel S, Claise JM, Ughetto S, Catilina P. Osteoarthritis of the thumb carpometacarpal joint in women and occupational risk factors: a case-control study. J Hand Surg Am 2007; 32:459-65.
- Haugen IK, Felson DT, Englund M, Wang K, Aliabadi P, Guermazi A et al. The association between erosive hand osteoarthritis and subchondral bone attrition of

the knee: the Framingham Osteoarthritis Study. Ann Rheum Dis 2012; 71:1698-701.

- Zoli A, Lizzio MM, Capuano A, Massafra U, Barini A, Ferraccioli G. Osteoporosis and bone metabolism in postmenopausal women with osteoarthritis of the hand. Menopause 2006; 13:462-6.
- Punzi L, Ramonda R, Oliviero F, Sfriso P, Mussap M, Plebani M et al. Value of C reactive protein in the assessment of erosive osteoarthritis of the hand. Ann Rheum Dis 2005; 64:955-7.
- 34. Kortekaas MC, Kwok WY, Reijnierse M, Huizinga TW, Kloppenburg M. In erosive hand osteoarthritis more inflammatory signs on ultrasound are found than in the rest of hand osteoarthritis. Ann Rheum Dis 2013; 72: 930-4.
- 35. Wittoek R, Carron P, Verbruggen G. Structural and inflammatory sonographic findings in erosive and non-erosive osteoarthritis of the interphalangeal finger joints. Ann Rheum Dis 2010; 69:2173-6.
- Bijsterbosch J, van Bemmel JM, Watt I, Meulenbelt I, Rosendaal FR, Huizinga TW et al. Systemic and local factors are involved in the evolution of erosions in hand osteoarthritis. Ann Rheum Dis 2011; 70:326-30.
- Mogil JS. The genetic mediation of individual differences in sensitivity to pain and its inhibition. Proc Natl Acad Sci U S A 1999; 96:7744-51.
- Colloca L, Benedetti F. How prior experience shapes placebo analgesia. Pain 2006; 124:126-33.
- Wager TD. Expectations and anxiety as mediators of placebo effects in pain. Pain 2005; 115:225-6.