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Acquiring minimally invasive surgical skills

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Citation

Hiemstra, E. (2012, January 26). *Acquiring minimally invasive surgical skills*. Retrieved from <https://hdl.handle.net/1887/18417>

Version: Corrected Publisher's Version

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Note: To cite this publication please use the final published version (if applicable).

CHAPTER 7

GRADING SURGICAL SKILLS CURRICULA AND TRAINING FACILITIES FOR MINIMALLY INVASIVE SURGERY



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Submitted

INTRODUCTION

In teaching hospitals all over the world, skills laboratories have been set up in order to train and assess minimally invasive (e.g. laparoscopic) surgical skills outside the operating room in a safe, reproducible environment.[MacRae et al., 2008] This development is driven by quality and patient safety concerns, a restriction in resident working hours and increasing costs of operating room time.[Gould, 2006] Simulator acquired skills are proven to be transferable to the actual operations on patients, leading to a faster operating time and, more important, to fewer errors.[Larsen et al., 2009; Stefanidis et al., 2010]

However, no guideline exists on how to design and use a MIS skills laboratory, nor has a well-recognized standard been defined. The lack of consensus on the appropriate equipment is one of the most common impediments.[Korndorffer, Jr. et al., 2005a] Furthermore, a well-equipped skills laboratory does not automatically generate skilled surgeons. Simulation centres are underutilized, with minimal voluntary use of the models outside the realm of research studies or a structured mandatory training curriculum.[Chang et al., 2007; van Dongen et al., 2008] Nevertheless, there is agreement on at least the need for properly implemented, monitored, and evaluated training curricula for MIS skills.[Korndorffer, Jr. et al., 2006; Park et al., 2002b; Schijven et al., 2008]

This study is an attempt to develop an international and consensus based set of quality criteria for a skills laboratory for training MIS. These criteria include aspects of the design of the skills laboratory and the training curriculum. Quality criteria may help current and future designers and clinicians to implement skills laboratories in their hospitals.

MATERIALS AND METHODS

In order to develop a criteria framework for rating skills laboratories for laparoscopic surgery, the recognised consensus based Delphi approach was used.[Elwyn et al., 2006] This approach enables integrating empirical evidence where it exists with the views of experts.

First, three quality domains were defined: Personnel and resources, Trainee motivation and Curriculum. These domains were inspired on the study of Stefanidis et al. who explored the evidence in the surgical literature regarding laparoscopic curriculum development, and who tried to identify the factors that influence the successful incorporation of simulator training into resident's curriculum.[Stefanidis et al., 2009a] Regarding trainee motivation, *external* motivation of the trainee is addressed, which refers to interventions aimed at modifying behaviour, because the individual *internal* motivation seems difficult to influence.[Stefanidis & Heniford, 2009a]

Additionally, three authors (EH, HS and FWJ) independently searched the current literature for criteria that a skills laboratory should meet and categorized these per domain. For this search, the electronic databases MEDLINE, EMBASE, Current Contents, Science Citation Index and the Cochrane database, were used. In a consensus meeting between the three authors, the lists of criteria were discussed, and an integrated consensus list was formed.

Next, the consensus list was sent electronically to known worldwide experts in training of MIS skills, or a paper version of the consensus list was given to them if he/she visited a congress meeting in 2009 and 2010. An expert in MIS was defined as a gynaecologist, who is well recognized as an expert in advanced laparoscopic surgery, who has three or more publications on MIS related topics, and is actively involved in the organisation of MIS training program in his/her teaching hospital. They were asked to rate each criterion on a 0 to 3 scale in level of importance for a skills laboratory. The definitions of this scale are displayed in table 1. The experts were also instructed to add missing criteria to the list if considered necessary.

Table 1. Definitions rating scale quality criteria

0	not important for rating a skills laboratory
1	optional criterion for a skills laboratory
2	criterion that expresses good quality of a skills laboratory
3	indispensible for a good laboratory

RESULTS

The consensus list contained 9 criteria per domain (Table 2). In total, 23 experts were selected from 14 countries in Europe, North - and South America and Australia. They were either electronically, or in person, asked to fill out the consensus list. All 23 agreed to participate and have rated the nine criteria per domain (Personnel and resources, Trainee motivation and Curriculum). None of the respondents added a new criterion to the list. The results per criterion are displayed as bar charts (Figures 1-3).

In the domain Personnel and resources the presence of a lab technician was considered the least essential for a skills laboratory since it was rated with a median score of 1. The three criteria considered most important were the presence of a curriculum director (laparoscopic expert), the presence of a box trainer and the availability of financial resources. All these criteria received a median score of 3: indispensable for a good laboratory (Figure 1).

In the domain Trainee motivation, the fact that the training should be mandatory is considered the most important. Thereafter, supervision of training by a laparoscopic expert and residents not allowing to perform surgery if the predefined skills level is not reached was considered of importance (Figure 2).

In the domain Curriculum, the presence of over-training facilities (i.e. training after the initially required level of proficiency is achieved) was considered least important (median score: 1). Four criteria were rated with a median score of 3 by the responding experts: the presence of a structured skills curriculum, time dedicated for skills training, maintenance of skills, and a yearly evaluation of the progress in laparoscopic skills of the resident (Figure 3).

As a result, a ranked list of quality criteria is presented, with the ranking based on the median scores of the 23 experts (Table 3).

Table 2. Consensus list

Criterion	Rating			
Personnel & resources	0	1	2	3
1. availability 24 hours a day				
2. space for at least 4 trainees to train simultaneously				
3. presence of a lab technician				
4. presence of a curriculum director (a laparoscopic expert)				
5. presence of a box (/video) trainer				
6. presence of a virtual reality trainer				
7. effective instruction material for the use of the trainer(s) (e.g.video CDrom)				
8. presence of an animal lab				
9. availability financial resources for the skills lab				
Trainee motivation				
1. training sessions are supervised by a laparoscopic expert				
2. training sessions are supervised by a lab technician				
3. a proficiency (i.e. expert) based training goal has been set				
4. the training goal is based on time and precision				
5. training is mandatory				
6. residents are not allowed to perform surgery if predefined skills level is not reached				
7. awards are given for good attendance				
8. presence of tasks of increasing level of difficulty				
9. variability is present in the laparoscopic tasks				
Curriculum				
1. presence of a structured skills curriculum				
2. time is dedicated for skills training in the residency curriculum				
3. monthly training sessions are organized				
4. presence of "over training" (i.e. better than training goal) facilities				
5. Repetitive training over various training sessions				
6. Maintenance of training				
7. Retention of skills is established every 12 months				
8. training goal increases with progression in residency				
9. progress in laparoscopic skills is incorporated in yearly evaluation of resident				

DISCUSSION

For the setting of a laparoscopic skills laboratory in a (teaching) hospital the bottom line is that a box trainer model and financial resources are required. The training has to be mandatory, to be supervised by a laparoscopic expert and residents should not perform (supervised) in vivo laparoscopic surgery if the predefined skills level is not reached. Skills training should be imbedded in a structured curriculum with time scheduled for training. Finally, maintenance of skills, and a yearly evaluation of the skills level are recommended. Our detailed consensus list can be used when a MIS skills laboratory has to be set. Furthermore, it gives cues for verifying

Table 3. Ranked list of quality criteria (median scores of 23 experts).

Criterion	Median score (range)
Personnel & resources	
1. availability 24 hours a day	2 (0-3)
2. space for at least 4 trainees to train simultaneously	2 (0-3)
3. presence of a lab technician	1 (0-3)
4. presence of a curriculum director (a laparoscopic expert)	3 (1-3)
5. presence of a box (/video) trainer	3 (2-3)
6. presence of a virtual reality trainer	2 (0-3)
7. effective instruction material for the use of the trainer(s) (e.g.video)	2 (0-3)
8. presence of an animal lab	2 (0-3)
9. availability financial resources for the skills lab	3 (2-3)
Trainee motivation	
1. training sessions are supervised by a laparoscopic expert	3 (2-3)
2. training sessions are supervised by a lab technician	2 (0-3)
3. a proficiency (i.e. expert) based training goal has been set	2 (0-3)
4. the training goal is based on time and precision	2 (0-3)
5. training is mandatory	3 (1-3)
6. residents are not allowed to perform surgery if predefined skills level is not reached	3 (1-3)
7. awards are given for good attendance	2 (0-3)
8. presence of tasks of increasing level of difficulty	2 (0-3)
9. variability is present in the laparoscopic tasks	2 (1-3)
Curriculum	
1. presence of a structured skills curriculum	3 (2-3)
2. time is dedicated for skills training in the residency curriculum	3 (1-3)
3. monthly training sessions are organized	2 (0-3)
4. presence of "over training" (i.e. better than training goal) facilities	1 (0-3)
5. Repetitive training over various training sessions	2 (1-3)
6. Maintenance of training	3 (1-3)
7. Retention of skills is established every 12 months	2 (0-3)
8. training goal increases with progression in residency	2 (1-3)
9. progress in laparoscopic skills is incorporated in yearly evaluation of resident	3 (1-3)

the quality of an already existing laboratory, just by using the list of ranked quality criteria as a checklist. From there, the focus for improvement or new developments can be chosen.

In the domain Personnel and resources, the presence of a box trainer is considered relatively more important than the presence of a virtual reality (VR) trainer. This finding is consistent with recent results of Palter et al, who found in their inventory that residents prefer box trainers above VR simulators for training the more advanced laparoscopic skills.[Palter et al., 2010] On the contrary, both trainer models have a good correlation for the assessment of laparoscopic skills.[Newmark et al., 2007] VR trainers have the advantage they allow solitary

Personnel and resources

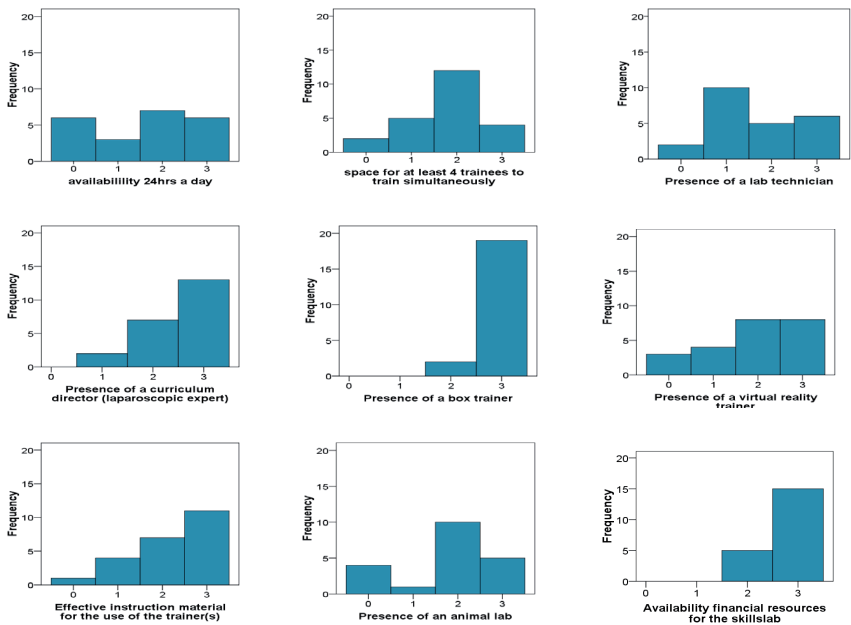


Figure 1. Expert opinion domain ‘Personnel and resources’.

Trainee motivation

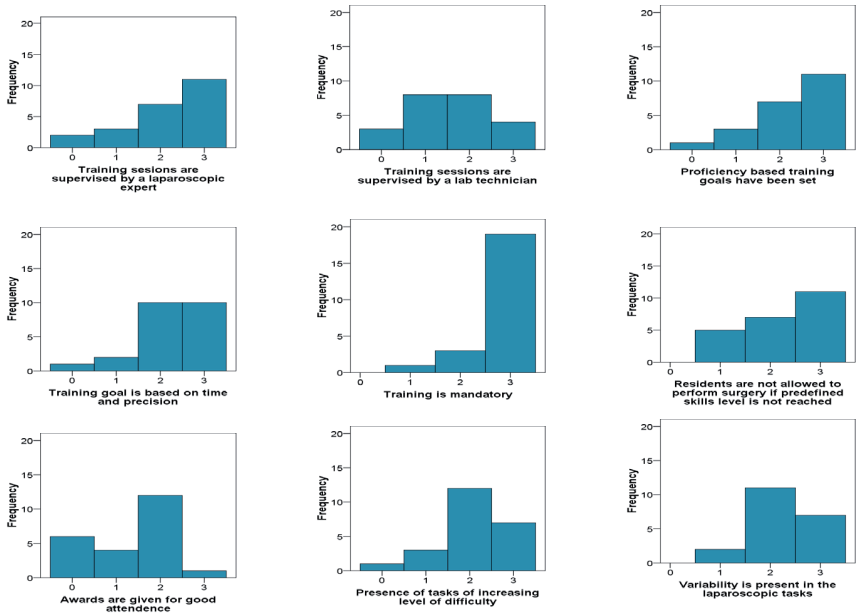


Figure 2. Expert opinion domain ‘Trainee motivation’.

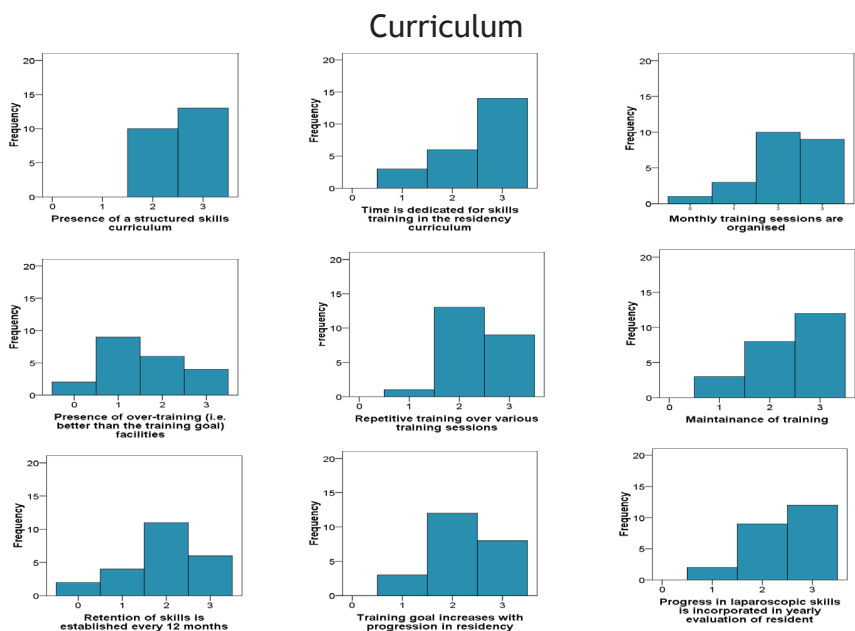


Figure 3. Expert opinion domain ‘Curriculum’.

training while the supervisor can monitor the resident’s skills level electronically. On the other hand, the presence of a supervisor required during box training has the advantage that surgical knowledge can be transmitted. Furthermore, the presence of a laboratory technician is rated low. This could be explained by the fact that an enthusiastic laparoscopic expert can fulfil this role. However, in our opinion the presence of a permanent availability of a technician gives a professionalizing of skills laboratory, with all its advantages.

In parallel with the importance of setting the training mandatory, it was found that most residents do not reach the performance standards of basic laparoscopic skills if the skills training is voluntary.[Kolkman et al., 2005] Furthermore, training up till a predefined level of skills is superior over training based on the time spent. In fact, the time required varies and training till a certain level induces an external motivation. Ideally the training should be proficiency based[Korndorffer, Jr. et al., 2005c] and supervised by a laparoscopic expert. Training exercises should not be based on time only, and a score for precision should be added.[Smith et al., 2002] It can be argued whether the exercises should have an increasing level of difficulty. On the one hand this may keep the trainees motivated throughout their entire specialty training, on the other hand, basic laparoscopic skills should be acquired as early as possible in residency after which residents can expand their proficiency in the operating room in learning anatomy, pathology, and operating techniques, while maintenance of the basic skills is all there is left to do.[Korndorffer, Jr. et al., 2005c]

In the third domain Curriculum there is a clear consensus about incorporating the skills training for MIS in a proficiency based training curriculum. It is important to dedicate time

for skills training during working hours and organize repetitive training sessions. Overall, the presence of a mandatory, structured and competency based skills training curriculum is the key to success.[Gallagher et al., 2005; McClusky, III et al., 2008; Stefanidis & Heniford, 2009a]

With the increasing pressure on guaranteed skilfulness of surgeons, many MIS specialty teaching hospitals feel the need to implement training facilities outside the OR. Although it is essential to define the purpose and to identify resources early in the development of a skills laboratory, the reality is often the other way around.[MacRae et al., 2008] As a result, many hospitals have designed laboratories based on an individual trainer's ideas and preferences. Besides, curriculum development is lagging.[Stefanidis et al., 2010] The strength of this study is that a consensus based rating system has been developed with agreement of laparoscopic experts all over the world. However, the selection of the 23 experts might be a limiting factor, because it depended on the definition we chose which was in part based on their reputation in their peers field.

A generally accepted set of criteria potentiates a system of accreditation for laparoscopic skills laboratories. Similarly, the American College of Surgeons has developed a system for accreditation of laboratories regarding general surgical skills in institutes.[2009b] These criteria are used to determine whether an institute meets the minimum requirements for accreditation as a Level II (Basic Education) or a Level I (Comprehensive Education) institute. In parallel, our set of criteria can be used as a framework useful in daily practice and possibly for accreditation purposes in the future. More in detail, a skills laboratory can be assessed rating the presence of a criterion with the corresponding median score of our ranked quality criteria list. That way, criteria that are considered more relevant according to our expert panel receive higher ratings. As a result, a MIS skills laboratory with a MIS skills curriculum can obtain at maximum 62 points (20 points for Personnel and resources, 21 points for Trainee motivation and 21 points for Curriculum). This total score can be used to choose the focus for future developments. Additionally, a practical application might be that a basic MIS laboratory should have at least the criteria with a median score 3, while a comprehensive MIS laboratory should also have all criteria with a median score of 2 for the certification.

In conclusion, this rating list can be used to set up and maintain a minimally invasive skills laboratory. In a skills laboratory, at least a box trainer has to be present with a proficiency based training program. The training should be incorporated in a formal curriculum which is obliged prior to attendance of real in vivo surgery in order to enhance patient safety.